



# Discretionary Trading

*in Derivatives*

# Introduction

We are pleased to share exciting news at Apex Securities Berhad (ASB) - a notable improvement to our services. We are officially launching the Discretionary Trading Account (DTA) as a valuable addition to our range of offerings, encompassing both equity and derivatives products.

## What is Discretionary Trading (“DT”) ?

This process entails ASB executing trades on your behalf under an arrangement in which you authorize ASB to engage in trading on a discretionary basis



## Product Features

### Professional Portfolio Management:

- Our seasoned portfolio managers leverage their expertise to make informed decisions tailored to your financial goals.

### Access to Diverse Markets:

- Trade seamlessly across a wide array of equity and derivatives products within the discretionary account, diversifying your investment portfolio.

### Transparent Profit Distribution:

- Enjoy a clear and transparent process for calculating and distributing profits, ensuring you are well-informed about your financial gains.

### Performance-Based Incentives:

- Experience additional incentives tied to outstanding trading outcomes, motivating our team to deliver optimal results for you.

### Reinvestment Options:

- Take control of your wealth-building journey by exploring options to reinvest your share of profits back into the discretionary account for potential compounded growth.



# Portfolio Performance (%)



Portfolio Performance (%)												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2023	-22.13%	-34.80%	-29.59%	-10.36%	6.83%	42.92%	-0.41%	-4.26%	16.70%	163.89%	259.18%	313.08%

Chart and figures show actual performance of our portfolio performance for the year of 2023, the monthly percentage of profit and losses (P&L) is mark to net investment amount.

## Why DT ?

- ✔ Approved by Bursa Malaysia
- ✔ Managed by licensed and experienced trader team
- ✔ Time saving for investors

## How to sign up DT service ?

- ✔ Open a trading account with us by contacting our derivatives team now!

### Disclaimer:

Any figures, charts and related data shown on this page refer to the past. Past performance is not a reliable indicator of future results. The contents of this page are for general informational purposes only. There are fees and charges involved and you are advised to consider them before investing.



Connect to the derivatives  
market today.

We are open to business  
opportunities, reach us for  
more info!

# Let professionals **TRADE** **FOR YOU** 💡

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