



Discretionary Trading

in Equity

Introduction

We are pleased to share exciting news at Apex Securities Berhad (ASB) - a notable improvement to our services. We are officially launching the Discretionary Trading Account (DTA) as a valuable addition to our range of offerings, encompassing both equity and derivatives products.

What is Discretionary Trading (“DT”) ?

This process entails ASB executing trades on your behalf under an arrangement in which you authorize ASB to engage in trading on a discretionary basis



Product Features

Professional Portfolio Management:

- Our seasoned portfolio managers leverage their expertise to make informed decisions tailored to your financial goals.

Access to Diverse Markets:

- Trade seamlessly across a wide array of equity and derivatives products within the discretionary account, diversifying your investment portfolio.

Transparent Profit Distribution:

- Enjoy a clear and transparent process for calculating and distributing profits, ensuring you are well-informed about your financial gains.

Performance-Based Incentives:

- Experience additional incentives tied to outstanding trading outcomes, motivating our team to deliver optimal results for you.

Reinvestment Options:

- Take control of your wealth-building journey by exploring options to reinvest your share of profits back into the discretionary account for potential compounded growth.



FAQ

1. Can I open a corporate DT account?

Yes, you can open a corporate account for discretionary trading services. However, you would still need to open both direct trading and nominee CDS accounts with us if you have no existing direct account.

2. Can I transfer shares to my DT account?

No, you can't transfer shares in, it must either be fresh fundings or you can transfer trust monies from your existing trading account with us.

3. Is there lock-in period for the DT services?

A lock-in tenure rolling contract of one (1) calendar year will be applied, with auto-renewal of the tenure to be booked and rolled-over on annual basis, based on the Anniversary Commencement Date of the Client's DTA.

4. Can I view my shares like a normal CDS account?

A detailed monthly custody statement would be sent to you.

5. Can I perform additional top-ups or withdraw throughout the DT services?

Yes, you may top-up and withdraw at any time throughout the contract.

Why DT ?

- ✦ Approved by Bursa Malaysia
- ✦ Managed by licensed and experienced trader team
- ✦ Time saving for investors

How to sign up DT service ?

- ✦ Open a trading account with us by contacting our customer service/dealing team now.

Disclaimer:

The contents of this page are for general informational purposes only. There are fees and charges involved and you are advised to consider them before investing.



Connect to the equity market
today.

We are open to business
opportunities, reach us for
more info!

Let professionals **TRADE** **FOR YOU** 💡

- ☎ (60) 3 7890 8833
- ✉ onlinetrades@apexsecurities.com.my
- 🌐 <https://t.me/apextrade>
- 📍 Level 5, Menara UAC, No 12,
Jalan PJU 7/5, Mutiara Damansara
47800 Petaling Jaya, Selangor Darul Ehsan,
Malaysia.