

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures · 1D · MYX O1,565.0 H1,567.0 L1,540.0 C1,542.0 -42.0 (-2.65%)

Vol 11.94K

SMA (200, close) 1,613.5

SMA (50, close) 1,587.4

**Pivot 1549**

Support 1538/1533/1528

Resistance 1545/1549/1554

Possible Range 1535 to 1555**Trading Tips**

Long positions may be opened above 1549 with targets at 1554/1560 and stop-loss at 1544

Short positions may be opened below 1549 with targets at 1545/1538 and stop-loss at 1554

FKLI Mar month dropped 22 points or 1.41% to closed lower at 1542. Last-minute selling pressure pulled the local bourse lower on Friday, with over 800 stocks ending in the red, reflecting the broader regional downtrend.

Overnight Dow Jones index rose 601 points to closed higher at 43840. Wall Street closed higher on Friday after a volatile session, with Dell Technologies slipping while other tech stocks advanced, following a disastrous meeting between U.S. President Donald Trump and Ukrainian President Volodymyr Zelenskiy.

The actively traded FKLI contract remains within a broader downward channel, forming a triple bottom around the 1538–1540 area. If this range holds, a potential technical buying opportunity may emerge. A rebound could test immediate resistance at 1549–1550, and a breakout above this level may trigger further buying momentum. However, if the price faces resistance and fails to break through, selling pressure could persist. Should the crucial triple-bottom support fail, the index may decline further toward the 1517–1520 range, marking another key support level within the downward channel. Stay cautious of potential sentiment changes. Immediate support and resistance levels are identified at 1538 and 1545, respectively.

(News Source: The star, Reuters)

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FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX: O4,523 H4,567 L4,487 C4,554 -43 (-0.95%)

Vol: 32.69K

SMA (200, close): 4,247

SMA (50, close): 4,446

**Pivot 4536**

Support 4536/4514/4488/4463

Resistance 4560/4584/4609/4634

Possible Range 4480 to 4580**Trading tips**

Long positions may be opened above 4536 with targets at 4560/4584 stop-loss at 4516

Short positions may be opened below 4536 with targets at 4514/4488 stop-loss at 4556

FCPO May month contract rose 43 points or 0.95% to closed higher at 4554. Malaysian crude palm oil futures rose on Friday, poised for their first monthly gain in three months, supported by strength in rival oils and a weaker Malaysian ringgit.

Overnight soybean oil for the May contract dropped 1.23 to closed lower at 44.12. Dalian's active palm oil contract rose 8 points to close slightly higher at 9092 on previous night session.

The actively traded FCPO contract continues to trade within a sideways consolidation range, hovering near the lower end. The market may lean toward a downward bias today, with resistance observed at 4560–4565. A breakout above this level could push prices higher. Meanwhile, crucial support is seen at 4490–4485—if this zone holds, buying interest may emerge, but failure to hold could trigger selling pressure. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 4536 and 4560, respectively.

(News Source: Reuters)

APEX SECURITIES BERHAD– CONTACTLIST
APEX SECURITIES BHD
Head Office:

5th Floor Menara UAC, 12, Jalan PJU 7/5,
Mutiara Damansara,
47800 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

Petaling Jaya Office:

16th Floor, Menara Choy Fook Onn,
No.1B Jalan Yong Shook Lin,
46050 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

DEALINGTEAM
Head Office:

Kong Ming Ming (ext 2002)
Shirley Chang (ext 2026)
NorisamBojo (ext 2027)
Ahmad Mujib (ext 2028)

Institutional Dealing Team:

Siti Nur Nadhirah (ext 2032)

PJ Office:

General Line: (603) 7620 1118
Azfar Bin Abdul Aziz (Ext 822)

Futures Dealing Team:

Dealing Line: (603) 7890 8866

RESEARCH TEAM
Mutiara Damansara Office:

Kenneth Leong (ext 2093)
Steven Chong (ext 2068)
Jayden Tan (ext 2069)
Chelsea Chew (ext 2070)

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