

## Daily Market Commentary

## FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYR O1,529.5 H1,532.5 L1,526.5 C1,527.5 -3.0 (-0.20%)

Vol 480

SMA (200, close) 1,611.7

SMA (50, close) 1,581.3

**Pivot 1534**

Support 1525/1520/1515

Resistance 1534/1538/1542

**Possible Range 1515 to 1535****Trading Tips**

Long positions may be opened above 1530 with targets at 1534/1538 and stop-loss at 1525

Short positions may be opened below 1530 with targets at 1525/1520 and stop-loss at 1535

FKLI Mar month dropped 7 points or 0.46% to closed lower at 1530.5. Bursa Malaysia's benchmark index closed lower today, weighed down by persistent selling pressure on selected heavyweights, particularly in the financial services sector.

Overnight Dow Jones index dropped 427 points to closed lower at 42579. Stock indexes tumbled on Thursday, with the Nasdaq confirming a correction since its peak last December, while the dollar weakened as investor uncertainty grew following fresh tariff announcements from U.S. President Donald Trump. Meanwhile, the global bond market selloff extended, with the 10-year German Bund yield experiencing its sharpest rise since the 1990s. Trading remained volatile as investors reacted to ongoing tariff developments.

The actively traded FKLI contract closed lower yesterday, erasing gains from March 5 and signaling a potential continuation of its downward bias, with a sell-on-rebound strategy remaining the focus. The price continues to trade below the lower boundary of the previous sideways consolidation, now acting as a key resistance zone at 1536–1533. If the price rebounds but fails to break above this resistance, selling pressure may persist. Immediate support is seen at 1525–1524, and a break below this level could drive the index further down toward 1517–1515. Stay cautious of potential sentiment changes. Immediate support and resistance levels are identified at 1525 and 1520, respectively.

(News Source: The star, Reuters)

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FCPO 3<sup>rd</sup> Month Futures

Crude Palm Oil Futures - 1D - MYX O4,479 H4,509 L4,462 C4,495 +15 (+0.33%)

Vol 7.69K

SMA (200, close) 4,262

SMA (50, close) 4,432

**Pivot 4447**

Support 4469/4447/4425/4400

Resistance 4495/4518/4544/4565

**Possible Range 4450 to 4550****Trading tips**

Long positions may be opened above 4469 with targets at 4495/4518 stop-loss at 4449

Short positions may be opened below 4469 with targets at 4447/4425 stop-loss at 4489

FCPO May month contract rose 63 points or 1.43% to closed higher at 4480. Malaysian crude palm oil futures climbed on Thursday, following gains in rival oils on the Dalian and Chicago markets, though concerns over U.S. tariffs limited the upside.

Overnight soybean oil for the May contract rose 0.18 to closed higher at 43.17. Dalian's active palm oil contract rose 126 points to close lower at 8976 on previous night session.

The actively traded FCPO contract remains in a broader sideways consolidation. The price has risen for two consecutive sessions, recovering losses from March 4, with the potential to move higher. On the hourly chart, the price has broken above the resistance line of the downward channel at 4470–4465, which now acts as support. We suggest buying on retracement, with resistance expected at 4495–4500. A breakout above this level could lead to further upside. However, if the resistance holds and the price fails to break through, selling pressure may emerge. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 4469 and 4495, respectively.

(News Source: Reuters)

## APEX SECURITIES BERHAD— CONTACTLIST

## APEX SECURITIES BHD

**Head Office:**

5th Floor Menara UAC, 12, Jalan PJU 7/5,  
Mutiar Damansara,  
47800 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

**Petaling Jaya Office:**

16th Floor, Menara Choy Fook Onn,  
No.1B Jalan Yong Shook Lin,  
46050 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

## DEALINGTEAM

**Head Office:**

Kong Ming Ming (ext 2002)  
Shirley Chang (ext 2026)  
NorisamBojo (ext 2027)  
Ahmad Mujib (ext 2028)

**Institutional Dealing Team:**

Siti Nur Nadhirah (ext 2032)

**PJ Office:**

General Line: (603) 7620 1118  
Azfar Bin Abdul Aziz (Ext 822)

**Futures Dealing Team:**

Dealing Line: (603) 7890 8866

## RESEARCH TEAM

**Mutiara Damansara Office:**

Kenneth Leong (ext 2093)  
Steven Chong (ext 2068)  
Jayden Tan (ext 2069)  
Chelsea Chew (ext 2070)

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