

## Daily Market Commentary

## FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYR O1,535.0 H1,538.0 L1,534.0 C1,538.0 +3.0 (+0.20%)

Vol 76

SMA (200, close) 1,590.1

SMA (50, close) 1,511.7

**Pivot 1537**

Support 1537/1531/1525

Resistance 1545/1552/1558

**Possible Range 1525 to 1555****Trading Tips**

Long positions may be opened above 1541 with targets at 1545/1552 and stop-loss at 1535

Short positions may be opened below 1541 with targets at 1537/1531 and stop-loss at 1547

FKLI May month dropped 7.5 points or 0.49% to closed lower at 1535. The FBM KLCI ended lower on Monday, tracking a broadly weaker market, while the ringgit strengthened to a seven-month high.

Overnight Dow Jones dropped 98 points to closed lower at 41218. The S&P 500 slipped on Monday, ending its longest winning streak in two decades, as investors digested President Donald Trump's surprise announcement of a 100% tariff on foreign-produced movies and looked ahead to the Federal Reserve's upcoming policy decision.

The actively traded FKLI contract continues to show upward momentum, though it remains within a broader downward channel on the daily chart. In the previous session, it traded in a narrow range and faced resistance around the 1542–1545 level. We expect to see some downside bias due to potential technical correction, with immediate support identified at the 1534–1532 zone. A break below this level could lead to further downside toward the 1526–1524 area. However, if the support holds, it may present a buying opportunity. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1537 and 1545, respectively.

*(News Source: The star, Reuters)*

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FCPO 3<sup>rd</sup> Month Futures

Crude Palm Oil Futures - 1D - MYX: O3,822 H3,844 L3,798 C3,801 -26 (-0.68%)

Vol 4.76K

SMA (200, close) 4,312

SMA (50, close) 4,280

**Pivot 3809**

Support 3787/3762/3739/3715

Resistance 3809/3834/3855/3876

**Possible Range 3780 to 3880****Trading tips**

Long positions may be opened above 3809 with targets at 3834/3855 stop-loss at 3789

Short positions may be opened below 3809 with targets at 3787/3762 stop-loss at 3829

FCPO Jul month dropped 54 points or 1.39% to closed lower at 3827. Malaysian palm oil futures fell for a fifth consecutive session on Monday, weighed down by a firm ringgit along with weakness in Chicago soyoil and crude oil prices.

CBOT soybean oil Jul month dropped 0.70 to closed lower at 48.73. The Dalian market will resume trading today following the Labour Day holiday break.

The actively traded FCPO contract remains below the 4080–4085 zone, the former bottom of a sideways consolidation, and continues to trend within a downward channel. After breaking the previous support at 3865–3860, prices moved lower and recently touched the channel support around 3785–3790, prompting a minor recovery. We maintain a "sell on rebound" strategy as the main plan. However, a short-term technical rebound is possible, with immediate resistance seen at 3805–3810. A break above this may lead to further upside towards 3834, potentially reaching 3855. If the resistance holds, selling pressure is likely to resume. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 3787 and 3809, respectively.

(News Source: Reuters)

## APEX SECURITIES BERHAD— CONTACTLIST

## APEX SECURITIES BHD

**Head Office:**

5th Floor Menara UAC, 12, Jalan PJU 7/5,  
Mutiara Damansara,  
47800 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

**Petaling Jaya Office:**

16th Floor, Menara Choy Fook Onn,  
No.1B Jalan Yong Shook Lin,  
46050 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

## DEALINGTEAM

**Head Office:**

Kong Ming Ming (ext 2002)  
Shirley Chang (ext 2026)  
Herry Wong (ext 2107)

**Institutional Dealing Team:**

Nur Mazaya (ext 2094)  
Muhammad Aizzat (ext 2030)

**PJ Office:**

General Line: (603) 7620 1118  
Azfar Bin Abdul Aziz (Ext 822)

**Futures Dealing Team:**

Dealing Line: (603) 7890 8866

## RESEARCH TEAM

**Mutiara Damansara Office:**

Kenneth Leong (ext 2093)  
Steven Chong (ext 2068)  
Jayden Tan (ext 2069)  
Chelsea Chew (ext 2070)

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