

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures • 1D • MYX O1,513.5 H1,518.0 L1,495.0 C1,496.0 -24.0 (-1.58%)

Vol 12.72K
SMA (200, close) 1,583.9
SMA (50, close) 1,512.3

**Pivot 1503**

Support 1503/1497/1492

Resistance 1507/1512/1518

Possible Range 1495 to 1515**Trading Tips**

Long positions may be opened above 1507 with targets at 1512/1518 and stop-loss at 1502

Short positions may be opened below 1507 with targets at 1503/1497 and stop-loss at 1512

FKLI June month dropped 24 point or 1.58% to closed lower at 1496. Despite a broad rally across regional markets following a U.S. trade court's decision to block President Donald Trump's sweeping tariffs, the FBM KLCI extended its decline, closing in the red for the fourth straight session on Friday.

Overnight Dow Jones rose 35 points to closed moderately higher at 42305. Wall Street closed higher on Monday after a volatile session, while the dollar weakened amid escalating trade tensions between Washington and Beijing. Investors remained cautious ahead of upcoming U.S. employment data and a widely anticipated interest rate cut by the European Central Bank.

"The market continues to exhibit bearish momentum, with a 'sell-on-rebound' strategy remaining the preferred approach. Some technical buying may emerge after the recent sell-off, with potential rebound resistance seen around the 1,511–1,512 zone, which could offer a selling opportunity. Immediate resistance is noted at 1,506–1,507; a decisive break above this level may lift the index toward 1,512 or higher. However, failure to break above this resistance could trigger renewed selling pressure. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1503 and 1507, respectively.

(News Source: The star, Reuters)

Daily Market Commentary

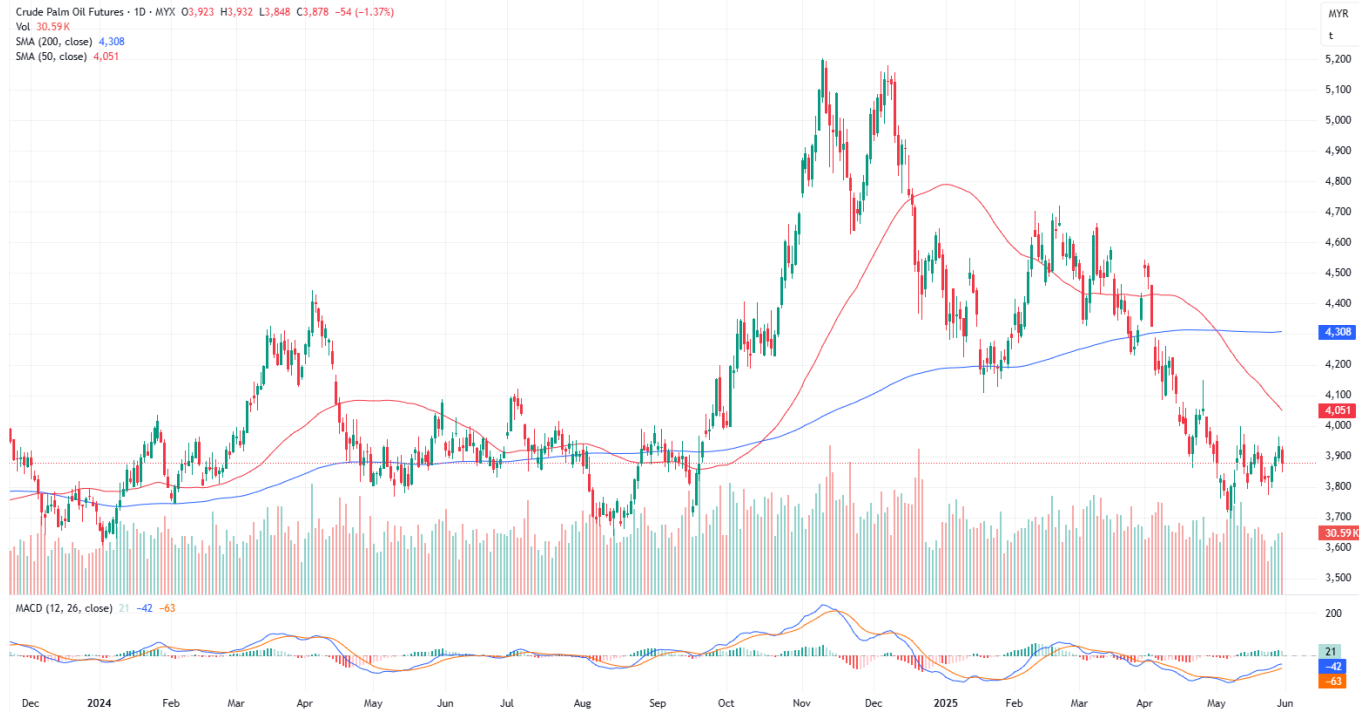
FCPO 3rd Month Futures

Crude Palm Oil Futures • 1D • MYX O3,923 H3,932 L3,848 C3,878 -54 (-1.37%)

Vol. 30.59K

SMA (200, close) 4,308

SMA (50, close) 4,051

**Pivot 3886**

Support 3864/3839/3818/3793

Resistance 3886/3911/3935/3960

Possible Range 3840 to 3940**Trading tips**

Long positions may be opened above 3864 with targets at 3886/3911 stop-loss at 3844

Short positions may be opened below 3864 with targets at 3839/3818 stop-loss at 3884

FCPO Aug month dropped 54 points or 1.37% to closed lower at 3878. Malaysian palm oil futures ended lower on Friday, halting a five-day winning streak, pressured by weakness in the soybean oil market.

The CBOT Soybean active traded contract dropped 0.61 to close lower at 46.28 on previous session. Dalian's active palm oil contract dropped 4 points to close slightly lower at 8068 on previous night session.

The actively traded FCPO contract is currently hovering in a sideways consolidation pattern after recently breaking above the 3,865–3,870 zone, which now acts as both the mid-range level and a key support line. If prices hold above this area, we may see a rebound toward the upper range at 3,886–3,911. However, a break below this support could trigger further selling pressure, potentially driving prices down to 3,839 and possibly extending to the lower boundary near 3,818. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 3864 and 3886, respectively.

(News Source: Reuters)

APEXSECURITIESBERHAD— CONTACTLIST

APEXSECURITIESBHD

Head Office:

5th Floor Menara UAC, 12, Jalan PJU 7/5,
Mutiar Damansara,
47800 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

Petaling Jaya Office:

16th Floor, Menara Choy Fook Onn,
No.1B Jalan Yong Shook Lin,
46050 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

DEALINGTEAM

Head Office:

Kong Ming Ming (ext 2002)
Shirley Chang (ext 2026)
Herry Wong (ext 2107)

Institutional Dealing Team:

Nur Mazaya (ext 2094)
Muhammad Aizzat (ext 2030)

PJ Office:

General Line: (603) 7620 1118
Azfar Bin Abdul Aziz (Ext 822)

Futures Dealing Team:

Dealing Line: (603) 7890 8866

RESEARCHTEAM

Mutiara Damansara Office:

Kenneth Leong (ext 2093)
Steven Chong (ext 2068)
Jayden Tan (ext 2069)
Chelsea Chew (ext 2070)

In the light of adding joy in learning the FUTURES/DERIVATIVES markets, we would like to introduce to you the **SIMULATOR** (similar to a demo account). The service is FREE at limited period. Subscribe to a trial account for the trading simulator and get a free 30-day access.

This is a learning platform and no money/deposit shall involve in this virtual simulator. If you are interested, you may register to the link below:-
<https://qstrp.quicksuitetrading.com/subscriptions/bmy/subscribe>

If you are ready to GOLIVE, you may contact us at 03-79600026. LIVE trading shall only perform in APEXTRADE.

APEXSECURITIESBERHAD-DISCLAIMER

Disclaimer: The report is for internal and private circulation only and shall not be reproduced either in part or otherwise without the prior written consent of Apex Securities Berhad. The opinions and information contained herein are based on available data believed to be reliable. It is not to be construed as an offer, invitation or solicitation to buy or sell the securities covered by this report.

Opinions, estimates and projections in this report constitute the current judgment of the author. They do not necessarily reflect the opinion of Apex Securities Berhad and are subject to change without notice. Apex Securities Berhad has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Apex Securities Berhad does not warrant the accuracy of anything stated herein in any manner whatsoever and no reliance upon such statement by anyone shall give rise to any claim whatsoever against Apex Securities Berhad. Apex Securities Berhad may from time to time have an interest in the company mentioned by this report. This report may not be reproduced, copied or circulated without the prior written approval of Apex Securities Berhad.

Published & Printed by:

ApexSecuritiesBerhad1979010
03400 (47680-X)

(A Participating Organisation of Bursa Malaysia Securities Berhad)