

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX: O1,501.0 H1,505.0 L1,498.5 C1,504.5 +6.0 (+0.40%)

Vol 246
SMA (200, close) 1,583.1
SMA (50, close) 1,511.7



Pivot 1498

Support 1495/1489/1483

Resistance 1500/1506/1511

Possible Range 1485 to 1515

Trading Tips

Long positions may be opened above 1500 with targets at 1506/1511 and stop-loss at 1495

Short positions may be opened below 1500 with targets at 1495/1489 and stop-loss at 1505

FKLI June month rose 2.5 point or 0.17% to closed higher at 1498.5. Bursa Malaysia opened higher on Wednesday, supported by regional optimism and modest positive cues from global markets overnight.

Overnight Dow Jones rose 214 points to closed higher at 42519. U.S. stock indexes ended higher on Tuesday, led by gains in Nvidia and other chipmakers, as investors looked ahead to potential trade talks for clarity on Washington's tariff plans.

The actively traded FKLI contract remains in a downtrend after failing to stay above the 1,500–1,502 zone. The overall bias stays bearish, favoring sell-on-rebound strategies. Immediate support is seen at 1,496–1,495 — a break below this zone could trigger further selling pressure, potentially pushing the index toward 1,489 or even 1,483. If supported at these levels, some technical buying may emerge, though upside is expected to remain limited. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1495 and 1500, respectively.

(News Source: Business today, Reuters)

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FCPO 3rd Month Futures**Pivot 3938**

Support 3938/3915/3895/3874

Resistance 3961/3982/4008/4036

Possible Range 3920 to 4020**Trading tips**

Long positions may be opened above 3938 with targets at 3961/3982 stop-loss at 3918

Short positions may be opened below 3938 with targets at 3915/3895 stop-loss at 3958

FCPO Aug month rose 56 points or 1.44% to closed higher at 3934. Malaysian palm oil futures ended higher on Tuesday, supported by gains in Dalian's edible oil market and India's cut in import duties on crude edible oils.

The CBOT Soybean active traded contract rose 0.53 to close higher at 46.81 on previous session. Dalian's active palm oil contract rose 8 points to close slightly higher at 8198 on previous night session.

The actively traded FCPO contract remains within a broad sideways consolidation range from a wider perspective, with support at 3,790–3,785 and resistance at 3,975–3,970. The mid-range sits around 3,895–3,900. As long as the price holds above this mid-zone, a buy-on-retracement strategy remains favored. Recent hourly chart movement shows the price holding above the mid-range for the third time, suggesting strong support. A new support zone has formed at 3,940–3,935 — as long as this level holds, the bullish bias remains intact. However, a break below could trigger renewed selling pressure. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 3938 and 3961, respectively.

(News Source: Reuters)

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