

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX O1,506.0 H1,520.0 L1,506.0 C1,513.5 +5.0 (+0.33%)
 Vol. 7.32K
 SMA (200, close) 1,574.1
 SMA (50, close) 1,518.1

**Pivot 1513**

Support 1512/1506/1501

Resistance 1517/1523/1529

Possible Range 1500 to 1530**Trading Tips**

Long positions may be opened above 1512 with targets at 1517/1523 and stop-loss at 1507

Short positions may be opened below 1512 with targets at 1506/1501 and stop-loss at 1517

FKLI June month rose 5 points or 0.33% to closed higher at 1513.5 on midday session. Malaysia's benchmark stock index traded flat in the early session, as gains in selected heavyweight counters helped offset the initial profit-taking pressure.

The actively traded FKLI contract opened higher, buoyed by positive regional sentiment. While the broader trend remains within a downward channel, the shorter-term outlook shows signs of sideways consolidation. The index has rebounded from last session's low of 1,478, with immediate support seen at the 1,512–1,514 zone. Holding above this level may sustain a buying bias, potentially pushing the index toward 1,517 or 1,523. However, a break below this support could trigger renewed selling pressure toward the crucial 1,506 support level. Stay cautious of potential shifts in market sentiment. Immediate support and resistance levels are identified at 1512 and 1517 respectively.

(News Source: The Star)



Pivot 4039

Support 3985/3962/3940/3917

Resistance 4013/4039/4062/4083

Possible Range 3970 to 4070

Trading tips

Long positions may be opened above 4013 with targets 4039/4062 at stop-loss at 3993

Short positions may be opened below 4013 with targets at 3985/3962 stop-loss at 4033

FCPO Sep month dropped 126 points or 3.05% to closed lower at 4000 on midday session. Malaysian palm oil futures ended their four-day winning streak on Tuesday, pressured by declines in rival soyoil prices on the Dalian and Chicago exchanges, as well as weaker crude oil prices.

The actively traded FCPO contract opened sharply lower, tracking losses in rival edible oils. We maintain our view that the market remains in a broader sideways consolidation phase, with recent attempts to break above the key resistance at 4,145–4,150 proving unsuccessful. The sharp decline in the morning session has brought prices down to the crucial support zone of 4,000–4,010. This range may serve as a consolidation area for now. However, a break below this zone could trigger further downside toward 3,985 or as low as 3,962. If the support holds, prices are likely to continue trading within a tight range. Stay cautious of potential shifts in market sentiment. The immediate support and resistance levels are identified at 3985 and 3962, respectively.

(News Source: Reuters)

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