

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures • 1D • MYR: O1,535.0 H1,542.0 L1,528.0 C1,531.5 0.0 (0.00%)

Vol 3.98K

SMA (200, close) 1,572.1

SMA (50, close) 1,521.8

MYR

1,700.0

1,680.0

1,660.0

1,640.0

1,620.0

1,600.0

1,580.0

1,560.0

1,540.0

1,520.0

1,500.0

1,480.0

1,460.0

1,440.0

1,420.0

1,400.0

1,380.0

1,360.0

1,340.0

1,320.0

1,300.0

1,280.0

1,260.0

1,240.0

1,220.0

1,200.0

1,180.0

1,160.0

1,140.0

1,120.0

1,100.0

1,080.0

1,060.0

1,040.0

1,020.0

1,000.0

980.0

960.0

940.0

920.0

900.0

880.0

860.0

840.0

820.0

800.0

780.0

760.0

740.0

720.0

700.0

680.0

660.0

640.0

620.0

600.0

580.0

560.0

540.0

520.0

500.0

480.0

460.0

440.0

420.0

400.0

380.0

360.0

340.0

320.0

300.0

280.0

260.0

240.0

220.0

200.0

180.0

160.0

140.0

120.0

100.0

80.0

60.0

40.0

20.0

0.0

-20.0

-40.0

-60.0

-80.0

-100.0

-120.0

-140.0

-160.0

-180.0

-200.0

-220.0

-240.0

-260.0

-280.0

-300.0

-320.0

-340.0

-360.0

-380.0

-400.0

-420.0

-440.0

-460.0

-480.0

-500.0

-520.0

-540.0

-560.0

-580.0

-600.0

-620.0

-640.0

-660.0

-680.0

-700.0

Pivot 1534

Support 1529/1524/1519

Resistance 1534/1539/1544

Possible Range 1515 to 1545**Trading Tips**

Long positions may be opened above 1529 with targets at 1534/1539 and stop-loss at 1524

Short positions may be opened below 1529 with targets at 1524/1519 and stop-loss at 1534

FKLI July month rose 1.5 points or 0.10% to closed slightly higher at 1531.5 on midday session. Malaysia's benchmark stock index ended the morning session nearly flat, in contrast to key regional markets which rallied on optimism over progress in US-Canada trade talks..

The FKLI contract has shifted to active trading on the July contract starting today. On the daily chart, while the broader trend remains within a downward channel, the short-term outlook shows signs of sideways consolidation with an upward bias. The key support level is seen at 1,528–1,529, which may help sustain the upward momentum toward the 1,543–1,545 resistance zone. However, if this support fails to hold, the index could decline further toward 1,524 or even as low as 1,519. Stay cautious of potential shifts in market sentiment. Immediate support and resistance levels are identified at 1529 and 1534 respectively.

(News Source: The Star)

Daily Market Commentary

FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX O3,975 H3,978 L3,960 C3,967 -44 (-1.10%)
 Vol. 8.74K
 SMA (200, close) 4,324
 SMA (50, close) 3,931

**Pivot 3968**

Support 3954/3930/3905/3884

Resistance 3976/3998/4021/4045

Possible Range 3940 to 4040**Trading tips**

Long positions may be opened above 3976 with targets 3998/4021 at stop-loss at 3956

Short positions may be opened below 3976 with targets at 3954/3930 stop-loss at 3996

FCPO Sep month dropped 44 points or 1.10% to closed lower at 3967 on midday session. Malaysian palm oil futures opened lower on Monday, retracing some of last session's gains, pressured by declines in crude oil and rival Dalian vegetable oils that dampened market sentiment.

The actively traded FCPO contract remains within a sideways consolidation pattern on the daily chart, with prices hovering near the upper boundary of the range. Immediate support is identified at the 3,955–3,960 zone, which is key for maintaining trade within the upper band. On the hourly chart, a minor sideways range is forming. The contract opened with a gap down during the morning session, nearly testing the critical support area at 3,955–3,960. We expect the price to carry a downward bias—if this support fails to hold, the market could decline further toward 3,930, or even as low as 3,905. However, if the support holds, a rebound toward 3,995–4,000 may follow. Stay cautious of potential shifts in market sentiment. The immediate support and resistance levels are identified at 3954 and 3976, respectively.

(News Source: Reuters)

APEX SECURITIES BERHAD – CONTACT LIST

| APEX SECURITIES BHD | DEALING TEAM | RESEARCH TEAM |
|---|---|---|
| Head Office: 5th Floor Menara UAC, 12, Jalan PJU 7/5, Mutiara Damansara, 47800 Petaling Jaya, Selangor Darul Ehsan, Malaysia General Line: (603) 7890 8899 Petaling Jaya Office: 16th Floor, Menara Choy Fook Onn, No.1B Jalan Yong Shook Lin, 46050 Petaling Jaya, Selangor Darul Ehsan, Malaysia General Line: (603) 7620 1118 | Head Office: Kong Ming Ming (ext 2002) Shirley Chang (ext 2026) Herry Wong (ext 2107) Institutional Dealing Team: Nur Mazaya (ext 2094) Muhammad Aizzat (ext 2030) PJ Office: General Line: (603) 7620 1118 Azfar Bin Abdul Aziz (Ext 822) Futures Dealing Team: Dealing Line: (603) 7890 8866 | Mutiara Damansara Office: Kenneth Leong (ext 2093) Steven Chong (ext 2068) Jayden Tan (ext 2069) Chelsea Chew (ext 2070) |

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