

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures • 1D • MYX O1,533.5 H1,534.0 L1,531.5 C1,534.0 0.0 (0.00%)

Vol 64
SMA (200, close) 1,561.1
SMA (50, close) 1,527.2

**Pivot 1528**

Support 1530/1525/1519

Resistance 1536/1541/1547

Possible Range 1525 to 1545**Trading Tips**

Long positions may be opened above 1536 with targets at 1541/1547 and stop-loss at 1531

Short positions may be opened below 1536 with targets at 1530/1525 and stop-loss at 1541

FKLI Jul month jumped 14.5 points or 0.95% to closed higher at 1534. Late bargain hunting of consumer-related stocks pushed Bursa Malaysia to close at its intraday high on Wednesday, allowing the market to recover losses in the previous two sessions.

The Dow Jones index rose 507 points to closed higher at 45010 on previous session. U.S. stocks gained on Wednesday and Treasury yields rebounded after a three-day decline, following news of a trade agreement between the United States and Japan. Additionally, reports of a potential deal with the European Union offered encouraging signs of progress in President Donald Trump's broad tariff negotiations.

"The actively traded FKLI contract remains within a broader downward channel. On the hourly chart, the index recently broke strongly above the 1527–1530 range, which now serves as a crucial support zone. On the upside, resistance is seen at the 1536–1538 level. A breakout above this resistance could lead to further upward movement, while failure to do so may result in the index consolidating within a sideways range. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1530 and 1536, respectively.

(News Source: The Star, Reuters)

Daily Market Commentary

FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX O4,315 H4,328 L4,292 C4,300 -15 (-0.35%)

Vol: 5,75K

SMA (200, close) 4,347

SMA (50, close) 4,022

**Pivot** 4295

Support 4295/4270/4248/4226

Resistance 4319/4345/4371/4395

Possible Range 4260 to 4360**Trading tips**

Long positions may be opened above 4295 with targets at 4319/4345 stop-loss at 4275

Short positions may be opened below 4295 with targets at 4270/4248 stop-loss at 4315

FCPO Oct month rose 51 points or 1.20% to closed higher at 4315. Malaysian palm oil futures closed higher on Wednesday, building on the previous session's gains, driven by short-covering and strength in Dalian palm olein and Chicago soyoil markets.

CBOT soyoil active traded contract rose 0.47 points to closed higher at 55.86 on previous session. Dalian's active palm oil contract dropped 32 points to close lower at 8952 on previous night session.

The actively traded FCPO contract continues to move within an upward channel on the daily chart. On the hourly chart, upward momentum remains intact, but the price is encountering resistance in the 4325–4330 range. We may see mild profit-taking and a potential correction toward the support zone of 4275–4270. If this support holds, buying interest could re-emerge. However, if the level fails to hold, prices may decline further toward 4248 or lower. Currently, the 4248 range remains a key support area to sustain the upward bias. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 4295 and 4319, respectively.

(News Source: Reuters)

APEXSECURITIESBERHAD— CONTACTLIST

APEXSECURITIESBHD

Head Office:

5th Floor Menara UAC, 12, Jalan PJU 7/5,
Mutiara Damansara,
47800 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

Petaling Jaya Office:

16th Floor, Menara Choy Fook Onn,
No.1B Jalan Yong Shook Lin,
46050 Petaling Jaya,
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

DEALINGTEAM

Head Office:

Kong Ming Ming (ext 2002)
Shirley Chang (ext 2026)
Herry Wong (ext 2107)

Institutional Dealing Team:

Nur Mazaya (ext 2094)
Muhammad Aizzat (ext 2030)

PJ Office:

General Line: (603) 7620 1118
Azfar Bin Abdul Aziz (Ext 822)

Futures Dealing Team:

Dealing Line: (603) 7890 8866

RESEARCHTEAM

Mutiara Damansara Office:

Kenneth Leong (ext 2093)
Steven Chong (ext 2068)
Jayden Tan (ext 2069)
Chelsea Chew (ext 2070)

In the light of adding joy in learning the FUTURES/DERIVATIVES markets, we would like to introduce to you the **SIMULATOR** (similar to a demo account). The service is FREE at limited period. Subscribe to a trial account for the trading simulator and get a free 30-day access.

This is a learning platform and no money/deposit shall involve in this virtual simulator. If you are interested, you may register to the link below:-
<https://qstrp.quicksuitetrading.com/subscriptions/bmy/subscribe>

If you are ready to GOLIVE, you may contact us at 03-79600026. LIVE trading shall only perform in APEXTRADE.

APEXSECURITIESBERHAD-DISCLAIMER

Disclaimer: The report is for internal and private circulation only and shall not be reproduced either in part or otherwise without the prior written consent of Apex Securities Berhad. The opinions and information contained herein are based on available data believed to be reliable. It is not to be construed as an offer, invitation or solicitation to buy or sell the securities covered by this report.

Opinions, estimates and projections in this report constitute the current judgment of the author. They do not necessarily reflect the opinion of Apex Securities Berhad and are subject to change without notice. Apex Securities Berhad has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Apex Securities Berhad does not warrant the accuracy of anything stated herein in any manner whatsoever and no reliance upon such statement by anyone shall give rise to any claim whatsoever against Apex Securities Berhad. Apex Securities Berhad may from time to time have an interest in the company mentioned by this report. This report may not be reproduced, copied or circulated without the prior written approval of Apex Securities Berhad.

Published & Printed by:

ApexSecuritiesBerhad1979010
03400 (47680-X)

(A Participating Organisation of Bursa Malaysia Securities Berhad)