

## Daily Market Commentary

## FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX O1,518.0 H1,518.5 L1,514.5 C1,514.5 -3.5 (-0.23%)

Vol 290

SMA (200, close) 1,557.8

SMA (50, close) 1,522.9

**Pivot 1518**

Support 1513/1508/1504

Resistance 1518/1522/1527

**Possible Range 1505 to 1525****Trading Tips**

Long positions may be opened above 1518 with targets at 1522/1527 and stop-loss at 1513

Short positions may be opened below 1518 with targets at 1513/1508 and stop-loss at 1523

FKLI Aug month dropped 9.5 points or 0.62% to closed lower at 1518. Malaysia's benchmark KLCI dropped 0.7% to finish at the day's low of 1513.25 on Thursday, mirroring losses across most Asian markets.

The Dow Jones index dropped 330 points to closed lower at 44130 on previous session. U.S. stocks closed lower on Thursday as early gains faded, weighed by the latest round of corporate earnings and economic data, while investors awaited results from megacaps Amazon and Apple, due after the closing bell.

The actively traded FKLI contract has rolled over to the August month and remains within a broader downward channel. On the hourly chart, momentum stays bearish after breaking below the crucial support zone at 1515–1517. We continue to adopt a sell-on-rebound strategy, with downside targets expected around the 1505–1500 range. On the upside, immediate resistance is seen at 1518–1519. A breakout above this level could lift the index slightly higher, though upside remains limited, while failure to break above may invite renewed selling pressure. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1513 and 1518, respectively.

(News Source: The Star, Reuters)

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FCPO 3<sup>rd</sup> Month Futures

Crude Palm Oil Futures - 1D - MYX O4,230 H4,245 L4,193 C4,201 -29 (-0.69%)

Vol 8.33K

SMA (200, close) 4,348

SMA (50, close) 4,066

**Pivot 4242**

Support 4204/4178/4153/4131

Resistance 4226/4252/4277/4298

**Possible Range 4130 to 4230****Trading tips**

Long positions may be opened above 4204 with targets at 4226/4552 stop-loss at 4184

Short positions may be opened below 4204 with targets at 4178/4153 stop-loss at 4224

FCPO Oct month dropped 48 points or 1.12% to closed lower at 4230. Malaysian palm oil futures fell on Thursday, ending a two-day winning streak, as weakness in rival edible oils weighed on sentiment, while worries over rising production and sluggish export demand added to the pressure on prices.

CBOT soyoil active traded contract plunged 1.37 points to closed lower at 54.74 on previous session. Dalian's active palm oil contract dropped 44 points to close lower at 8868 on previous night session.

The actively traded FCPO contract remains within an upward channel on the daily chart but has broken below the previous support at 4230–4235, extending its move lower. The next key support zone in the broader view lies at 4200–4195. On the hourly chart, the market is testing the lower boundary of this sideways range at 4200–4195. A break below this level could trigger stronger selling pressure, potentially driving prices toward 4178 or even as low as 4153. On the upside, immediate resistance is seen at 4230–4235. Beware of any potential sentiment changes. The immediate support and resistance levels are pinpointed at 4204 and 4226, respectively.

(News Source: Reuters)

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Published & Printed by:

**ApexSecuritiesBerhad1979010**  
**03400 (47680-X)**

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