

## Daily Market Commentary

## FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX O1,637.5 H1,638.0 L1,629.5 C1,631.0 -0.5 (-0.03%)

Vol 415

SMA (200, close) 1,551.2

SMA (50, close) 1,576.3

**Pivot 1637**

Support 1631/1626/1621/1616

Resistance 1637/1642/1648/1653

**Possible Range 1620 to 1650****Trading Tips**

Long positions may be opened above 1634 with targets at 1637/1642 and stop-loss at 1629

Short positions may be opened below 1634 with targets at 1631/1626 and stop-loss at 1639

FKLI Sep month down 0.5 point or 0.03% closed at 1631.5. The FBM KLCI was range-bound on Monday as investors digested the gains made in previous week, and proceeded with caution ahead of the tabling of Budgets 2026 this week.

The Dow Jones index rose 238 points to close higher at 46758 on previous session. The S&P 500 eked out a record closing high in a volatile session Friday, with interest rate-cut expectations holding up as the U.S. government shutdown went on for a third day. The Dow also posted a record closing high, but the Nasdaq ended lower.

The actively traded FKLI contract encountered new resistance in the 1,637–1,634 range during last week's session. On the broader time frame, the index still reflects an overall upward bias. In the short term, a technical correction may take place, with support spotted at the 1,624–1,626 range. Holding above this zone could provide buying opportunities, with targets at 1,631–1,634. On the upside, a breakout above resistance may shift momentum toward a stronger buying bias, with targets at the previous resistance zone of 1,640–1,645. Beware of any potential sentiment changes. Immediate support and resistance levels are identified at 1631 and 1637, respectively.

*(News Source: The star, Reuters)*

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FCPO 3<sup>rd</sup> Month Futures

Crude Palm Oil Futures · 1D · MYX O4,454 H4,488 L4,434 C4,442 -4 (-0.09%)  
 Vol 26,94K  
 SMA (200, close) 4,286  
 SMA (50, close) 4,392

**Pivot 4454**

Support 4428/4400/4378/4355

Resistance 4454/4480/4506/4535

**Possible Range 4420 to 4530****Trading tips**

Long positions may be opened above 4454 with targets at 4480/4506 stop-loss at 4434

Short positions may be opened below 4454 with targets at 4428/4400 stop-loss at 4474

FCPO Dec month down 4 points or 0.09% to closed at 4442. Malaysian palm oil futures snapped a three-week losing streak to post a weekly gain on Friday, as short coverings provided support to the market, while concerns over weak demand from India weighed.

CBOT soyoil active traded contract dropped 0.39 point to closed lower at 50.05 on previous session. Dalian's active palm oil contract remain closed on festive holiday.

The actively traded FCPO contract closed lower in the previous session, with prices continuing to range within a downward channel on the daily chart. Resistance is spotted at the 4,480–4,485 zone, where a reversal candle—a bearish pin bar—has formed, signaling hesitation for further upside in the near term. Some profit-taking activities may emerge, with key support seen at the 4,425–4,420 range. Holding above this level could keep recent buying momentum intact, but a break below may open the door to further downside. On the upside, a breakout above the resistance line could drive prices higher toward the 4,500–4,520 range. Beware of any potential sentiment changes.

(News Source: Reuters)

## APEXSECURITIESBERHAD— CONTACTLIST

## APEX SECURITIES BHD

**Head Office:**

5th Floor Menara UAC, 12, Jalan PJU 7/5,  
Mutiar Damansara,  
47800 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7890 8899

**Petaling Jaya Office:**

16th Floor, Menara Choy Fook Onn,  
No.1B Jalan Yong Shook Lin,  
46050 Petaling Jaya,  
Selangor Darul Ehsan, Malaysia

General Line: (603) 7620 1118

## DEALING TEAM

**Head Office:**

Kong Ming Ming (ext 2002)  
Shirley Chang (ext 2026)  
Herry Wong (ext 2107)

**Institutional Dealing Team:**

Nur Mazaya (ext 2094)  
Muhammad Aizzat (ext 2030)

**PJ Office:**

General Line: (603) 7620 1118  
Azfar Bin Abdul Aziz (Ext 822)

**Futures Dealing Team:**

Dealing Line: (603) 7890 8866

## RESEARCH TEAM

**Mutiara Damansara Office:**

(603) 7890 8888

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