

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYR O1,667.0 H1,668.0 L1,663.0 C1,664.0 -1.5 (-0.09%)
 SMA (50, close) 1,710.2
 SMA (200, close) 1,671.1
 Vol 253

**Pivot 1679**

Support 1660/1655/1650/1645

Resistance 1687/1692/1700/1708

Possible Range 1648 to 1688**Trading Tips**

Long positions may be opened above 1686 with targets at 1692/1700 and stop-loss at 1680

Short positions may be opened below 1660 with targets at 1650/1655 and stop-loss at 1675

FKLI May month down 25.5 points or 1.51% to closed at 1665.5 in previous session. Asia-Pacific markets traded a little higher early Friday.

The Dow Jones index futures up 72 points to close at 51926 on current session. S&P 500 futures were little changed Thursday night after a decline in tech giants weighed on the broad market index. S&P 500 futures traded near the flatline, as did Nasdaq 100 futures. Dow Jones Industrial Average futures rose by 45 points, or about 0.1%.

The active FKLI contract remained under selling pressure and closed lower for another consecutive session. Based on the daily chart, bearish momentum continued to dominate as sellers maintain to control the market. During the intraday session, the contract consolidated around the 1,670 area, suggesting a temporary pause in the recent decline. The immediate resistance has shifted lower and is now seen near 1,680. Although the broader trend remains bearish, a move above the 1,700 level could attract fresh buying interest and potentially push prices towards the 1,720 region. The nearest support and resistance levels are currently identified at 1,660 and 1,688, respectively.

(News Source: The Star)

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FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX O4,557 H4,630 L4,555 C4,629 -71 (-1.56%)
 SMA (50, close) 4,582
 SMA (200, close) 4,425
 Vol. 7.22K



Pivot 4636

Support 4600/4570/4550/4538

Resistance 4650/4680/4715/4740

Possible Range 4600 to 4720

Trading tips

Long positions may be opened above 4620 with targets at 4680/4715 stop-loss at 4610

Short positions may be opened below 4585 with targets at 4550/4570 stop-loss at 4655

FCPO July futures declined by 74 points, or 1.06%, to settle at 4,558 in the previous session. However, crude oil prices rebounded by around 2% on Friday morning after a cargo vessel was reportedly attacked near Oman, renewing concerns over supply disruptions in the Middle East. According to reports, Iran was believed to be behind the attack in the Strait of Hormuz, raising geopolitical tensions and providing support to crude oil prices.

CBOT soyoil active trading contract down 0.06 points at 67.09 on current session. Dalian active traded palm olein gain drastically 130 points or at 9276 on current session.

The active FCPO contract has started to recover during this week's session, supported by improving market sentiment. Price action has shown renewed buying interest, with intraday trading gradually moving higher. The contract is holding above its key support zone, suggesting that buyers are regaining control based on updated news. Overall, the near-term outlook has turned positively bullish, with the potential for further upside if buying momentum continues to strengthen.

Intraday resistance is currently seen around the 4,640–4,660 range. The market is expected to trade sideways with a slightly bullish bias, supported by a higher opening and firm buying interest above the key 4,600 support level. Traders should remain alert to any changes in market sentiment. Immediate support and resistance levels are identified at 4,600 and 4,655, respectively.

(News Source: CNBC)

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