

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX O1,711.0 H1,713.0 L1,705.5 C1,706.5 -6.0 (-0.35%)
 SMA (50, close) 1,701.4
 SMA (200, SMA: MA) 1,674.4
 Vol 2.09K

**Pivot 1715**

Support 1710/1707/1703/1700

Resistance 1715/1719/1722/1725

Possible Range 1700 to 1725**Trading Tips**

Long positions may be opened above 1710 with targets at 1719/1722 and stop-loss at 1700

Short positions may be opened below 1715 with targets at 1703/1707 and stop-loss at 1730

FKLI July month down 2 points or 0.12% to closed at 1712.5 in previous session. Asian stocks struggled for direction on Thursday, nursing steep losses for the week on mounting investor jitters around the AI trade, while a divided Federal Reserve kept interest rates steady, leaving bond markets questioning where rates are headed.

Futures tied to the Dow Jones Industrial Average added 158 points, or 0.3%. S&P 500 futures advanced 0.4%, and Nasdaq 100 futures climbed 0.7%.

The active FKLI contract continued to trade within a sideways range for a fourth consecutive session, reflecting a lack of strong directional momentum. Based on the daily chart, consolidation trend remained as buying and selling stayed relatively balanced. Throughout the intraday session, the contract moved around the 1705- 1715 level, reinforcing the current sideways market structure. Immediate resistance is now observed near 1715, while the overall market outlook remains supportive. A decisive break above this resistance level could trigger renewed bullish momentum, with the next upside target around 1720. The nearest support and resistance levels are identified at 1710 and 1715, respectively.

(News Source: The Star)

Daily Market Commentary

FCPO 3rd Month Futures**Pivot 4643**

Support 4620/4600/4580/4560

Resistance 4660/4680/4700/4715

Possible Range 4600 to 4700**Trading tips**

Long positions may be opened above 4660 with targets at 4680/4700 stop-loss at 4620

Short positions may be opened below 4610 with targets at 4580/4595 stop-loss at 4680

FCPO October futures inclined by 20 points, or 0.43%, to settle at 4663 in the previous session. Oil prices climbed about 7% on Wednesday as airstrikes resumed in the Middle East, adding to worries about dwindling supply as US government data showed domestic crude inventories fell to a multi-year low.

CBOT soyoil active trading contract down 0.24 points at 67.40 on current session. Dalian active traded palm olein losses 22 points or at 9327 on current session.

The active FCPO contract showed signs of recovery during this week's session. Despite mixed buying and selling pressure, the contract traded within a supportive sideways trend, reflecting balanced market sentiment. The broader market outlook remains supportive, with the potential for further upside if buying momentum continues to strengthen.

Intraday resistance is expected around the 4660–4680 range. The market is likely to trade sideways with a neutral-to-resistant bias amid cautious global sentiment. Traders should remain alert to any breakout or breakdown from the current range. Immediate support and resistance levels are identified at 4620 and 4660, respectively.

(News Source: CNBC)

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