

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures - 1D - MYX O1,730.0 H1,730.0 L1,728.0 C1,730.0 +2.5 (+0.14%)
 SMA (50, close) 1,702.8
 SMA (200, SMA: MA) 1,677.8
 Vol 87



FKLI August month down 5 points or 0.29% to closed at 1727.5 in previous session. Asian markets made cautious gains at the start of trading as investors followed a global rally, with oil prices holding near the lowest levels in weeks as the U.S.-Iran conflict remained at a stalemate.

Pivot 1730

Support 1725/1722/1719/1715

Resistance 1730/1733/1736/1740

Possible Range 1720 to 1740

Trading Tips

Long positions may be opened above 1728 with targets at 1733/1736 and stop-loss at 1718

Short positions may be opened below 1725 with targets at 1719/1722 and stop-loss at 1730

Dow Jones Industrial Average futures were up about 0.2%, or 83 points. S&P 500 futures gained around 0.1%. Nasdaq-100 futures advanced 0.2%.

Based on the daily chart, the contract continued to trade below the 50-day SMA, suggesting that the broader market remains in a sideways trend. Intraday trading stayed range-bound but found support above the 1720 level. Technically, the index formed a supportive trend. However, a move above the 1735 level could improve sentiment and signal a return of bullish momentum.

The immediate resistance zone is located between 1730 and 1735, while initial support is found below on the 50-day SMA line at 1725. A potential consolidation around 1720 -1740 could be expected in near term before a new direction forms.

(News Source: The Star)

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FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX: O4,626 H4,648 L4,614 C4,644 +15 (+0.32%)
 SMA (50, close) 4,613
 SMA (200, SMA: MA) 4,454
 Vol 5.07K

**Pivot 4633**

Support 4630/4615/4600/4590

Resistance 4660/4680/4700/4720

Possible Range 4600 to 4700**Trading tips**

Long positions may be opened above 4660 with targets at 4680/4700 stop-loss at 4620

Short positions may be opened below 4640 with targets at 4600/4625 stop-loss at 4660

FCPO October futures down by 13 points, or 0.28% to settle at 4629 in the previous session. Oil prices tumbled Monday after President Donald Trump said he called off a planned strike on Iran.

CBOT soyoil's actively traded contract down by 0.14 points to 67.99 in the current session. Dalian active traded palm olein contract gains 19 points or at 9297 on current session.

The active FCPO contract rebounded from yesterday's low after finding support near 4620. On the 5-minute chart, prices formed a series of higher lows and have moved back above the 50-period SMA, reflecting improving buying momentum. Nevertheless, the contract is still trading below the 200-period SMA, which remains the key resistance. A breakout above 4650 may signal a stronger bullish move and attract additional buyers, while failure to clear this level could see prices consolidate between 4630 and 4650.

Intraday resistance is currently seen around the 4670–4680 range. Traders should remain alert to any changes in market sentiment. Immediate support and resistance levels are identified at 4630 and 4660, respectively.

(News Source: Reuters, CNBC)

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