

Daily Market Commentary

FKLI Spot Month Futures

FTSE Bursa Malaysia KLCI Futures • 1D • MYX O1,643.0 H1,647.0 L1,616.0 C1,617.0 -24.5 (-1.49%)

Vol 4.38K

SMA (50, close) 1,700.6

SMA (200, close) 1,701.5

**Pivot 1638**

Support 1630/1625/1620/1615

Resistance 1635/1640/1645/1650

Possible Range 1615 to 1640**Trading Tips**

Long positions may be opened above 1640 with targets at 1645/1650 and stop-loss at 1638

Short positions may be opened below 1640 with targets at 1625/1620 and stop-loss at 1646

FKLI Oct month down 23.5 points or 1.43% trading at 1618 in current session. The index continues selling following bearish technical view with weak regional market.

The Dow Jones futures index up 62 points to trade at 51340 on current session. Stocks turned lower after data reports suggested the U.S. economy was even stronger during the spring than earlier thought. That helped yields remain high in the bond market, which in turn kept up the pressure weighing on stocks and all financial markets.

The active FKLI contract has extended its losses after a one-day cooling period. Daily chart has broke crucial support a 1640 to indicate a switch of direction to the downside. Selling momentum is expected, targeting 1625-1620 intraday today. Nevertheless, while today is the first break down, a higher-to-sell idea is anticipated overall. Note to be cautious is that the gap between the index and the cash still remains approximately 15-20 basis points, which gives the idea to be cautious to short at the lower end as well. Immediate support and resistance levels are identified at 1625 and 1635, respectively.

(News Source: The star, Reuters)

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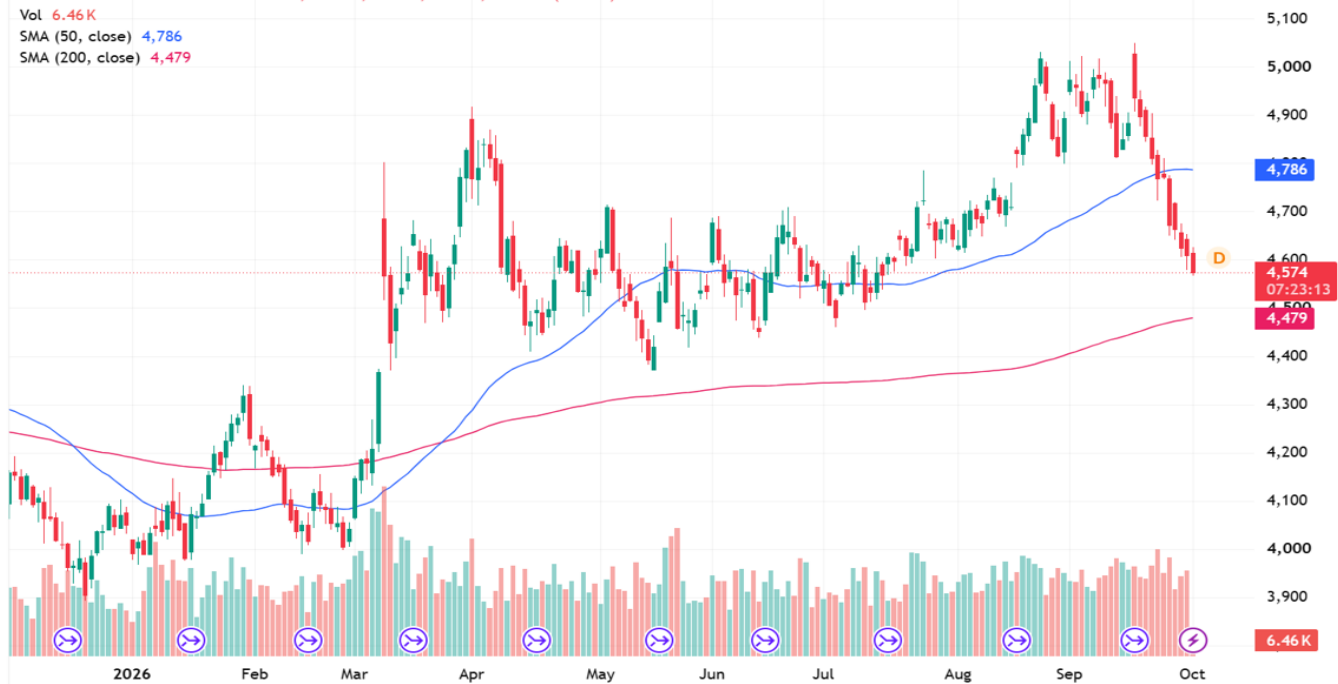
FCPO 3rd Month Futures

Crude Palm Oil Futures - 1D - MYX O4,615 H4,627 L4,567 C4,574 -36 (-0.78%)

Vol 6.46K

SMA (50, close) 4,786

SMA (200, close) 4,479

**Pivot** 4622

Support 4600/4580/4550/4530

Resistance 4640/4660/4675/4700

Possible Range 4580 to 4675**Trading tips**

Long positions may be opened above 4610 with targets at 4625/4650 stop-loss at 4595

Short positions may be opened below 4610 with targets at 4600/4580 stop-loss at 4625

FCPO Dec month down 3 points or 0.41 to closed at 4615 in the previous night session. Malaysian palm oil turned uncertain as traders being cautious 2 consecutive selling weeks.

CBOT soyoil active trading contract down 0.15 points at 68.49 on current session. Dalian active traded palm olein contract is closed for a week till 7th October 2026 in conjunction with China's National Day.

The active FCPO contract intraday is consolidating to prepare for a new direction. Buying signal is still vague, where sellers are still in control. In the daily chart, 4570 - 4600 will be one of the strong support zone, given its previous break up price. The consolidation range is expected to be 4570 - 4610. May expect some long liquidation and short profit taking at the lower end here today. Immediate support and resistant levels are identified at 4570 and 4600 respectively. Beware of any potential sentiment changes.

(News Source: Reuters)

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