

Research Team

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| Dow Jones 39,737.26 15 1% S&P 500 5,346.56 1.84% Nasdaq 16,776.16 2,43% FTSE 100 8,174.71 113 1% Nikkei 225 35,909.70 3.81% Shanghai Composite 2,905.34 92% Shenzhen 8,553.55 1,38% Hang Seng 16,945.51 2,08% SET 1,313.08 7,73% JCI 7,308.12 224% Malaysia Markets FBM KLCI 1611.05 151% FBM Top 100 11,919.95 151% FBM ACE 5,470.41 3,86% Market Activities Trading Volume (m) 5,167.64 47.4% 47.4% Trading Participants Change Local Institution -199.89 48.62% | Global Markets | Close | Change | 5-Day Trend |
|--|----------------------|------------------|--------------------------|-------------|
| Nasdaq 16,776.16 243% FTSE 100 8,174.71 131% Nikkei 225 35,909.70 3.81% Shanghai Composite 2,905.34 9.92% Shenzhen 8,553.55 3.88% Hang Seng 16,945.51 2.08% SET 1,313.08 7.73% JCI 7,308.12 4.24% Malaysia Markets FBM KLCI 1611.05 19.81% FBM Top 100 11,919.95 1.51% FBM Small Cap 18,778.47 3.24% FBM ACE 5,470.41 2.86% Market Activities Trading Value (RM m) 3,980.16 46.6% — — — — — — — — — — — — — — — — — — — | DowJones | 39,737.26 | 1.51% | - |
| FTSE 100 Nikkei 225 Shanghai Composite 2,905.34 Shenzhen 8,553.55 Sa86 Hang Seng 16,945.51 JCI 7,308.12 -0,24% Malaysia Markets FBM KLCI FBM Top 100 11,919.95 FBM Small Cap FBM ACE Market Activities Trading Volume (m) Trading Participants Change Local Institution 199.89 Retail 99.16 22.99% Retail 99.16 22.99% Market Breadth No. of stocks FKLI (Futures) Advancers Decliners FKLI (Futures) 3,917.00 3,917.00 Rubber (RM/kg) Tros.50 Roll (USD/bbl) Forex USD/M YR SGD/M YR SGD/M YR 3,0677 4,8660 1216 Sherical Station 8,174.71 1,317% 8,92% 1,518% 1,519,00 1,519% | S&P 500 | 5,346.56 | <u>-</u> .84% | - |
| Nikkei 225 | Nasdaq | 16,776.16 | <mark>-2</mark> .43% | - |
| Shanghai Composite Shenzhen S | FTSE 100 | 8,174.71 | 1.31% | - |
| Shenzhen Hang Seng B,553.55 B38% SET 1,313.08 JCI 7,308.12 -0,24% Malaysia Markets FBM KLCI FBM Top 100 11,919.95 FBM ACE Market Activities Trading Volume (m) Trading Participants Coal Institution Retail 99.16 22.99% Foreign Market Breadth No. of stocks FKLI (Futures) Advancers Decliners FKLI (Futures) 3,947.00 3,947.00 121% Retail Gold (USD/oz) 2,443.24 Decliners USD/MYR SGD/MYR CNY/MYR 3,0677 100.73 38% 38% 38% 38% 38% 38% 38% 3 | Nikkei 225 | 35,909.70 | -5 .81% | • |
| Hang Seng 16,945.51 | Shanghai Composite | 2,905.34 | - <mark>0</mark> .92% | - |
| SET 1,313.08 - 7,308.12 - 24% Malaysia Markets FBM KLCI 1,611.05 1,51% FBM Top 100 11,919.95 1,51% FBM Small Cap 5,470.41 2,86% Market Activities Trading Volume (m) 5,167.64 47.4% 46.6% Trading Value (RM m) 3,980.16 46.6% 7 Trading Participants Change Local Institution 1,99.89 48.62% 7 Foreign 100.73 28.39% 7 Market Breadth No. of stocks 5-Day Trend Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 3,917.00 12.1% Rubber (RM/kg) 775.50 1.11% Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.1% Forex USD/MYR 4.4970 16.1% SGD/MYR 3.3772 10.9% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 - 0.04% EUR/MYR 4.8660 12.1% | Shenzhen | 8,553.55 | .38% | - |
| Malaysia Markets FBM KLCI | Hang Seng | 16,945.51 | -2 .08% | — |
| M alaysia M arkets FBM KLCI 1,611.05 1,81% FBM Top 100 11,919.95 1,51% FBM Small Cap 18,778.47 3,24% FBM ACE 5,470.41 3,86% M arket Activities Trading Volume (m) 5,167.64 47.4% | SET | 1,313.08 | - <mark>4</mark> .73% | , |
| FBM KLCI 1611.05 1.81% FBM Top 100 11,919.95 1.51% FBM Small Cap 18,778.47 2.24% FBM ACE 5,470.41 2.86% Market Activities Trading Volume (m) 5,167.64 47.4% 46.6% 46.6% 46.6% 46.6% 46.6% 47.4% Trading Participants Change Local Institution 199.89 48.62% 48.62 | JCI | 7,308.12 | -0.24% | • |
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| FBM Small Cap FBM ACE Market Activities Trading Volume (m) Trading Value (RM m) Trading Participants Change Local Institution Foreign Market Breadth No. of stocks FKLI (Futures) 3,947.00 TCOMModities FKLI (Futures) 3,947.00 Rubber (RM/kg) Forex USD/MYR SGD/MYR CNY/MYR JPY/MYR 3,0677 4,8660 5,470.41 3,474% 47.4% 47.4% 447.4% 447.4% 447.4% 447.4% 447.4% 447.4% 448.62% 447.4% 448.62% 447.4% 448.62% 447.4% 448.62% 447.4% 48.62% 447.4% 48.62% 5-DayTrend 48.62% 48.62% 5-DayTrend 48.62% 49.1% 48.62% 48.62% 5-DayTrend 48.62% 49.1% 48.62% 48.62% 5-DayTrend 48.62% 49.1% 48.62% 49.1% 48.62% 5-DayTrend 48.62% 49.1% 48.62% 48.62% 49.1% 48.62% 5-DayTrend 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48.62% 49.1% 48. | FBM KLCI | 1,611.05 | 0.81% | ~~~ |
| FBM ACE Market Activities Trading Volume (m) 5,167.64 47.4% — — — — — — — — — — — — — — — — — — — | FBM Top 100 | 11,919.95 | 1.51% | - |
| Market Activities Trading Volume (m) 5,167.64 47.4% 47.4% 46.6% 46 | FBM Small Cap | 18,778.47 | -3 .24% | • |
| Trading Volume (m) 5,167.64 47.4% ■ ■ ■ Trading Value (RM m) 3,980.16 46.6% ■ ■ ■ Trading Participants Change Local Institution -199.89 48.62% ■ ■ ■ Retail 99.16 22.99% ■ ■ ■ Foreign 100.73 28.39% ■ ■ ■ Market Breadth No. of stocks 5-Day Trend Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 3,917.00 12.1½ 3M CPO (Futures) 3,917.00 12.1½ Rubber (RM/kg) 775.50 1.11½ B rent Oil (USD/bbl) 76.81 0.76½ Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 161½ SGD/MYR 3.3772 0.9½ CNY/MYR 3.0677 0.04% JPY/MYR 4.8660 121½ | FBM ACE | 5,470.41 | -2 .86% | • |
| Trading Value (RM m) 3,980.16 46.6% ■ ■ Trading Participants Change Local Institution -199.89 48.62% ■ ■ Retail 99.16 22.99% ■ ■ Foreign 100.73 28.39% ■ ■ Market Breadth No. of stocks 5-Day Trend Advancers 160 10.9% ■ Decliners 1,312 89.1% ■ Commodities FKLI (Futures) 3,917.00 12.74% 3M CPO (Futures) 3,917.00 12.74% Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 161% SGD/MYR 3.3772 109% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Market Activities | | | |
| Trading Participants Change Local Institution -199.89 48.62% ■ Retail 99.16 22.99% ■ ■ Foreign 100.73 28.39% ■ ■ Market Breadth No. of stocks 5-DayTrend Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 3,917.00 3M CPO (Futures) 3,917.00 12.1% Rubber (RM/kg) 775.50 1.11% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 161% SGD/MYR 3.3772 109% CNY/MYR 3.0677 -0.04% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Trading Volume (m) | 5,167.64 | 47.4% | |
| Local Institution -199.89 48.62% ■ Retail 99.16 22.99% ■ ■ Foreign 100.73 28.39% ■ ■ M arket Breadth No. of stocks 5-Day Trend Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 1,619.00 ■7.74% 3M CPO (Futures) 3,917.00 12.1% Rubber (RM/kg) 775.50 1.11% Gold (USD/oz) 2,443.24 0.01% Forex USD/M YR 4.4970 161% SGD/M YR 3.3772 109% CNY/M YR 0.6272 0.55% JPY/M YR 3.0677 -0.04% EUR/M YR 4.8660 121% | Trading Value (RM m) | 3,980.16 | 46.6% | |
| Retail 99.16 22.99% ■ ■ ■ Foreign 100.73 28.39% ■ ■ ■ Market Breadth No. of stocks 5-DayTrend Advancers 160 10.9% ■ Decliners 1,312 89.1% ■ Commodities FKLI (Futures) 3,917.00 12.74% ■ 3M CPO (Futures) 3,917.00 12.11% ■ ■ Rubber (RM/kg) 775.50 1.11% ■ ■ ■ Brent Oil (USD/bbl) 76.81 0.76% ■ ● | Trading Participants | Change | | |
| Foreign 100.73 28.39% | Local Institution | -199.89 | 48.62% | |
| Market Breadth No. of stocks 5-Day Trend Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 1,619.00 -2.74% 3M CPO (Futures) 3,917.00 121% Rubber (RM/kg) 775.50 111% Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/M YR 4.4970 161% SGD/M YR 3.3772 109% CNY/M YR 0.6272 0.55% JPY/M YR 3.0677 -0.04% EUR/M YR 4.8660 121% | Retail | 99.16 | 22.99% | _ = = |
| Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 1,619.00 74% 3M CPO (Futures) 3,917.00 121½ Rubber (RM/kg) 775.50 1.11½ Brent Oil (USD/bbl) 76.81 0.76½ Gold (USD/oz) 2,443.24 0.01½ Forex USD/MYR 4.4970 161½ SGD/MYR 3.3772 109½ CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Foreign | 100.73 | 28.39% | |
| Advancers 160 10.9% Decliners 1,312 89.1% Commodities FKLI (Futures) 1,619.00 12.1% 3M CPO (Futures) 3,917.00 12.1% Rubber (RM/kg) 775.50 11.1% Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 16.1% SGD/MYR 3.3772 10.9% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 0.04% EUR/MYR 4.8660 12.1% | Market Breadth | No. of | | |
| Decliners 1,312 89.1% Commodities FKLI (Futures) 1,619.00 12.74% 3M CPO (Futures) 3,917.00 12.1½ Rubber (RM/kg) 775.50 1.11½ Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 16.1½ SGD/MYR 3.3772 10.9½ CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 - 0.04% EUR/MYR 4.8660 12.1½ | | stocks | | 5-Day Trend |
| C o mmo dities FKLI (Futures) 1,619.00 74% 3M CPO (Futures) 3,917.00 121% Rubber (RM/kg) 775.50 1.11% B rent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 161% SGD/MYR 3.3772 0.99% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Advancers | 160 | 10.9% | |
| FKLI (Futures) 1619.00 1.74% 3M CPO (Futures) 3,917.00 121% Rubber (RM/kg) 775.50 1111% Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 161% SGD/MYR 3.3772 109% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Decliners | 1,312 | 89.1% | • |
| 3M CPO (Futures) Rubber (RM/kg) 775.50 11174 Brent Oil (USD/bbl) 76.81 Gold (USD/oz) 2,443.24 0.01% Forex USD/MYR 4.4970 SGD/MYR 3.3772 CNY/MYR 0.6272 JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Commodities | | | |
| Rubber (RM/kg) 775.50 1111/4 Brent Oil (USD/bbl) 76.81 0.76 /% Gold (USD/oz) 2,443.24 0.01 /% Forex USD/MYR 4.4970 1611/4 SGD/MYR 3.3772 09 /% CNY/MYR 0.6272 0.55 /% JPY/MYR 3.0677 -0.04 /% EUR/MYR 4.8660 121 /% | FKLI (Futures) | 1,619.00 | <mark>-0</mark> .74% | ~ |
| Brent Oil (USD/bbl) 76.81 0.76% Gold (USD/oz) 2,443.24 0.01% Forex USD/M YR 4.4970 16.1% SGD/M YR 3.3772 0.99% CNY/M YR 0.6272 0.55% JPY/M YR 3.0677 -0.04% EUR/M YR 4.8660 12.1% | 3M CPO (Futures) | 3,917.00 | 1.21% | |
| Forex 4.4970 161% USD/MYR 4.4970 161% SGD/MYR 3.3772 109% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Rubber (RM/kg) | 775.50 | 1.11% | |
| Forex USD/MYR 4.4970 161% SGD/MYR 3.3772 009% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Brent Oil (USD/bbl) | 76.81 | 0.76% | |
| USD/MYR 4.4970 161% SGD/MYR 3.3772 109% CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 0.4% EUR/MYR 4.8660 121% | Gold (USD/oz) | 2,443.24 | ф .01% | |
| SGD/MYR 3.3772 109½ CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | Forex | | | |
| CNY/MYR 0.6272 0.55% JPY/MYR 3.0677 - 0.04% EUR/MYR 4.8660 121% | USD/MYR | 4.4970 | 1.61% | - |
| JPY/MYR 3.0677 -0.04% EUR/MYR 4.8660 121% | | | 1000/ | |
| EUR/MYR 4.8660 121% | SGD/MYR | 3.3772 | .03/8 | - |
| | | | | - |
| GBP/MYR 5.7285 74% | CNY/MYR | 0.6272 | 0.55% | |
| | CNY/MYR JPY/MYR | 0.6272 3.0677 | 0.55% -0.04% 1.21% | *** |

Source: Bloomberg, Apex Securities

Anticipate negative momentum to continue

Market Review & Outlook

- Malaysia Market Review. The FBM KLCI (-0.8%) experienced a sell-off due to broad global stock market weakness, mirroring Wall Street's performance amidst concerns about economic slowdown and downbeat earnings. Lower liners plummeted as funds pulled out after an uptrend since April. The Construction (-5.0%) and Technology (-4.6%) sectors experienced the greatest sell-down among all sectors.
- **Global Markets Review.** US stock markets experienced a two-day sell-off last Friday, driven by disappointing corporate quarterly results and a softer-than-anticipated nonfarm payrolls report, which raised recession concerns. European stock markets mirrored this trend, with key indices closing 3% lower. Asian stock markets also saw heavy sell-offs, led by Japan's Nikkei, which sank -5.8%.
- Market Outlook. On the global stage, markets are concern that the Fed may act too slowly in response to potential recession risks, highlighted by weaker-than-expected unemployment data. Domestically, we anticipate that the local bourse will continue to extend the negative momentum seen last week, following the sell-off on Wall Street. However, we foresee a rotation of funds from lower liners to blue-chip and index stocks, and we favor the financial sector and REITs as safe havens during the current global market volatility. Key economic focuses for the week will include China's PMI, EU retail sales, and some Malaysian economic data. We remain positive about the outlook longer term for the local bourse due to active development in the country and the strengthening of the ringgit, despite the short-term sentiment being affected by Wall Street's performance.

FBM KLCI Technical Review & Outlook



Source: Bloomberg

• **Technical Commentary**: The FBM KLCI took another step back as the key index slipped below SMA50. Indicators turned negative as the MACD Line hovered below the Signal Line, while the RSI tripped below 50. The downward bias consolidation may extend with immediate resistance located at 1,650. Support is envisaged around 1,580.



Company News (source: various)

- Capital A Bhd has submitted its extraordinary general meeting (EGM) circular to Bursa Malaysia for the proposed disposals of its entire equity interest in AirAsia Aviation Group Ltd (AAAGL) and AirAsia Bhd (AAB) to AirAsia X Bhd (AAX).
- Ranhill Utilities Bhd said four of its directors, including founder and executive chairman Tan Sri Hamdan Mohamad, have resigned from their positions after the successful takeover of Ranhill by YTL Power International Bhd and its 70%-owned unit SIPP Power Sdn Bhd.
- Paragon Globe Bhd is selling more of a big plot of freehold land it had just bought in Plentong, Johor Bahru, to Bridge Data Centres Malaysia IV Sdn Bhd.
- British-domiciled multinational insurance company Prudential plc has emerged as a substantial shareholder in cable support system provider United U-Li Corp Bhd.
- Trading of the shares in **Ecobuilt Holdings Bhd** will be suspended Aug 9, after the High Court approved a winding-up petition against the company.
- Straits Energy Resources Bhd plans to exit the port operation and management business by disposing of its entire 51% equity interest in Megah Port Management Sdn Bhd (MPM), the concessionaire of Labuan Liberty Port, to LPM Holdings Sdn Bhd for RM5 million, cash.
- Binastra Corp Bhd's wholly-owned Binastra Builders Sdn Bhd has bagged a RM160 million contract to demolish and build an office complex in Damansara Perdana from Dynamicz Sdn Bhd.
- AwanBiru Technology Bhd, a cloud-based service provider, is supplying Google Workspace Enterprise Starter licence to Sabah Net Sdn Bhd (SNSB) for RM9.97 million.
- Malaysia Smelting Corp Bhd's net profit for the second quarter ended June 30, 2024 fell 41.2% to RM16.72 million from RM28.45 million a year earlier, mainly dragged by the weaker performance of its tin smelting segment.
- **Perak Transit Bhd** plans to raise RM1.5 billion via a perpetual Sukuk Wakalah programme to fund its capital expenditure and working capital.
- **Taliworks Corp Bhd** is expected to get a boost during the current financial year ending Dec 31, 2024 (FY2024) from insurance payments related to replacement costs for the solar modules at its wholly-owned subsidiaries' solar plants.
- **WCT Holdings Bhd** plans to raise up to RM163.06 million via a private placement of shares to third-party independent investors.



Weekly Corporate Actions

| Company | Corporate Actions | Entitlement | Ex-Date | Last Price (RM) | Dividend Yield |
|------------------------------|----------------------|-------------|----------|--------------------|-------------------|
| Axis Real Estate Investment | Distribution | 0.0225 | 5/8/2024 | 1.81 | 1.2% |
| Perak Transit Bhd | Interim | 0.005 | 5/8/2024 | 0.68 | 0.7% |
| United U-Li Corp Bhd | Interim | 0.02 | 5/8/2024 | 2.06 | 1.0% |
| lgb Real Estate Investment T | Distribution | 0.0256 | 7/8/2024 | 1.96 | 1.3% |
| British American Tobacco Bhd | Interim | 0.12 | 7/8/2024 | 8.26 | 1.5% |
| lgb Commercial Real Estate I | Distribution | 0.0097 | 7/8/2024 | 0.49 | 2.0% |
| Ame Real Estate Investment T | Distribution | 0.0184 | 7/8/2024 | 1.50 | 1.2% |
| Favelle Favco Bhd | Final | 0.09 | 7/8/2024 | 2.18 | 4.1% |
| Sns Network Technology Bhd | Interim | 0.0025 | 7/8/2024 | 0.76 | 0.3% |
| Gamuda Bhd | Interim | 0.1 | 8/8/2024 | 7.64 | 1.3% |
| Uoa Real Estate Investment | Distribution | 0.029 | 8/8/2024 | 1.10 | 2.6% |
| Luxchem Corp Bhd | Interim | 0.008 | 8/8/2024 | 0.59 | 1.4% |
| Kip Reit | Distribution | 0.01965 | 8/8/2024 | 0.91 | 2.2% |
| Engtex Group Bhd | Bonus | 3:4 | 8/8/2024 | 1.31 | - |
| Betamek Bhd | Interim | 0.01 | 8/8/2024 | 0.43 | 2.4% |
| Master-Pack Group Bhd | Interim | 0.06 | 8/8/2024 | 4.03 | 1.5% |
| Pasdec Holdings Bhd | Final | 0.01 | 8/8/2024 | 0.30 | 3.4% |
| Westports Holdings Bhd | Interim | 0.0889 | 9/8/2024 | 4.36 | 2.0% |
| Dxn Holdings Bhd | Interim | 0.009 | 9/8/2024 | 0.64 | 1.4% |
| Eg Industries Bhd | Interim | 0.01 | 9/8/2024 | 2.00 | 0.5% |

Source: Bloomberg, Apex Securities

Weekly Economic Highlights

| Date | Country | Key Events |
|--------------------------|---------|---|
| Monday, 5 August, 2024 | JP | Bank of Japan Monetary Policy Meeting Minutes |
| | JP | Jibun Bank Services PMI |
| | JP | Jibun Bank Composite PMI |
| | CN | Caixin Services PMI |
| | CN | Caixin Composite PMI |
| | EU | HCOB Global Services PMI |
| | EU | HCOB Global Composite PMI |
| | EU | Producer Price Index |
| | UK | S&P Global Services PMI |
| | UK | S&P Global Composite PMI |
| | US | ISM Services PMI |
| Tuesday, 6 August, 2024 | EU | Retail Sales |
| Thursday, 8 August, 2024 | MY | Retail Sales |
| Friday, 9 August, 2024 | CN | Inflation Rate |
| | CN | Producer Price Index |
| | MY | Industrial Production |
| | MY | Unemployment Rate |

Source: TradingEconomics, Apex Securities



Futures Markets

Futures Kuala Lumpur Composite Index

| | Aug | Sep | Oct | Nov |
|--------|--------|-------|-------|-------|
| CHANGE | -12 | -11 | -9 | -9 |
| OPEN | 1,630 | 1,612 | 1,616 | 1,604 |
| High | 1,631 | 1,613 | 1,616 | 1,604 |
| Low | 1,613 | 1,597 | 1,604 | 1,595 |
| Settle | 1,619 | 1,601 | 1,610 | 1,600 |
| Volume | 9,406 | 644 | 81 | 53 |
| O.I. | 41,956 | 2,379 | 594 | 73 |

Futures Crude Palm Oil

| | Aug | Sep | Oct | Nov |
|--------|-------|--------|--------|--------|
| CHANGE | 34 | 43 | 46 | 45 |
| OPEN | 3,992 | 3,921 | 3,863 | 3,835 |
| High | 4,040 | 3,987 | 3,933 | 3,898 |
| Low | 3,992 | 3,915 | 3,858 | 3,825 |
| Settle | 4,021 | 3,972 | 3,917 | 3,881 |
| Volume | 288 | 6,829 | 35,650 | 17,223 |
| O.I. | 2,904 | 26,728 | 55,517 | 27,880 |

Top Market Participants

| | LOCAL | | | FOREIGN | |
|----------|-----------|--------|----------|-----------|--------|
| Stocks | Value | Price | Stocks | Value | Price |
| CIMB | 207214835 | 7.400 | CIMB | 131554342 | 7.400 |
| MAYBANK | 194100533 | 10.240 | PBBANK | 117063363 | 4.280 |
| YTLPOWR | 193818624 | 4.490 | MAYBANK | 103797588 | 10.240 |
| PBBANK | 141005804 | 4.280 | TENAGA | 93608007 | 13.960 |
| IJM | 130035346 | 3.230 | SUNWAY | 89161837 | 4.030 |
| TENAGA | 120195094 | 13.960 | IJM | 80199433 | 3.230 |
| GAMUDA | 109752142 | 7.640 | GAMUDA | 57553735 | 7.640 |
| SUNWAY | 101741905 | 4.030 | MYEG | 56996474 | 0.970 |
| SIMEPROP | 101700573 | 1.490 | SIMEPROP | 45172624 | 1.490 |
| INARI | 91950681 | 3.580 | YTLPOWR | 43595346 | 4.490 |

| | RETAIL | | | INSTITUTION | |
|----------|----------|-------|----------|-------------|--------|
| Stocks | Value | Price | Stocks | Value | Price |
| YTLPOWR | 42921721 | 4.490 | CIMB | 329222635 | 7.400 |
| TANCO | 41363535 | 1.020 | Maybank | 282407233 | 10.240 |
| WCT | 37163773 | 1.120 | PBBANK | 214011651 | 4.280 |
| PBBANK | 30184481 | 4.280 | TENAGA | 194282887 | 13.960 |
| YTL | 25743253 | 3.250 | IJM | 172316410 | 3.230 |
| PERTAMA | 25412323 | 2.110 | SUNWAY | 167212765 | 4.030 |
| HARTA | 24955940 | 2.830 | YTLPOWR | 151999494 | 4.490 |
| TOPGLOV | 24713512 | 0.980 | GAMUDA | 137469400 | 7.640 |
| GENTING | 24056810 | 4.520 | SIMEPROP | 107249554 | 1.490 |
| SIMEPROP | 22045094 | 1.490 | INARI | 93154399 | 3.580 |



Daily Highlights Monday, August 5, 2024

APEX SECURITIES BERHAD – CONTACT LIST

APEX SECURITIES BHD

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RESEARCH RECOMMENDATION FRAMEWORK

STOCK RECOMMENDATIONS

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to -10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months. **TRADING SELL**: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

SECTOR RECOMMENDATIONS

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months. **NEUTRAL**: The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months. UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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