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Technical Commentary:

Price has repeatedly bounced off the EMA120 since August. Coming closer, price has been gradually marching higher and the uptrend formation was re-established in recent weeks. For now, traders may monitor for a potential breakout above RM1.55 to target the next resistances located at **RM1.61-RM1.65**. Downside wise, support is pegged at **RM1.51**.

Aeon Co M Bhd (6599)		
Board: MAIN	Shariah: Yes	Sector: Consumer Staples Merchandise R
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM1.610 (+5.23%)	Trading Strategy: Monitor for breakout R2: RM1.650 (+7.84%)	SL: RM1.510 (-1.31%)

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Technical Commentary:

After briefly dipping below SMA200, price staged a recovery and the uptrend formation was established in December 2024. Following the recovery above EMA9, price formed a breakout above RM0.88 and may advance to target the next resistances located at **RM0.955-RM1.00**. Downside wise, support is envisaged at **RM0.86**.

Malakoff Corp Bhd (5264)		
Board: MAIN	Shariah: Yes	Sector: Independent Power Producers &
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM0.955 (+6.11%)	Trading Strategy: Resistance breakout R2: RM1.000 (+11.11%)	SL: RM0.860 (-4.44%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to -10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
