

Amir Hamdan

(603) 7890 8888 (ext 2112)

amir.hamdan@apexsecurities.com.my

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TradingView

Pavilion Real Estate Investment (5212)

Board: MAIN
Trend: ★★★★★

Shariah: No
Momentum: ★★★★★

Sector: Retail REITs
Strength: ★★★★★

R1: RM1.700 (+4.29%)

Trading Strategy: Resistance breakout
R2: RM1.800 (+10.43%)

SL: RM1.550 (-4.91%)

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TradingView

Klccp Stapled Group (5235SS)

Board: MAIN
Trend: ★★★★★

Shariah: Yes
Momentum: ★★★★★

Sector: Diversified REITs
Strength: ★★★★★

R1: RM9.300 (+3.56%)

Trading Strategy: Monitor for breakout
R2: RM9.800 (+9.13%)

SL: RM8.750 (-2.56%)

Technical Commentary:

After forming a short-term double top formation, price briefly dipped below the SMA200. It then staged a mild pullback, followed by the formation of a bullish engulfing candle that rebounded off the EMA120. Subsequently, the price broke above the RM1.60 resistance level, setting sights on the next resistance zone at **RM1.70–RM1.80**. Downside wise, support is pegged at **RM1.55**.

Technical Commentary:

The stock has staged a sharp rally since late November 2024, with price largely supported along the EMA20. A mild pullback occurred recently, followed by a period of short-term consolidation pattern, underpinned by sustained trading volumes. Moving forward, traders may anticipate a potential breakout above RM9.00, with upside targets set at **RM9.30–RM9.80**. On the downside, key support is seen at RM8.75.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
