

## Team Coverage

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## Technical Commentary:

Following substantial share price weakness since the start of the year, the stock has pared most of its losses in the second quarter. Momentum has been on the uptrend as share price closes above all moving averages with significant volume in the last trading session. The stock may stage an upward continuation if a breakout above RM2.13 occurs to target the next resistances located at **RM2.28-RM2.41**. Downside wise, support is envisaged at **RM2.02**.

Mi Technovation Bhd (5286)		
Board: MAIN	Shariah: Yes	Sector: Semiconductor Materials & Equi
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Uptrend Formation		
R1: RM2.280 (+10.14%)	R2: RM2.410 (+16.43%)	SL: RM2.020 (-2.42%)



## Technical Commentary:

After finding a bottom in early April, the stock has been slowly trending up, tracking both the EMA9 and EMA20. Share price has recently found strength and closed above both MAs. Traders may monitor for a breakout above RM1.23 to target the next resistance zones at **RM1.30-RM1.35**. On the downside, support is envisaged at **RM1.17**.

Lagenda Properties Bhd (7179)		
Board: MAIN	Shariah: Yes	Sector: Real Estate Development
Trend: ☆☆☆☆★	Momentum: ☆☆☆☆★	Strength: ★★★★★
Trading Strategy: Monitor for breakout		
R1: RM1.300 (+6.56%)	R2: RM1.350 (+10.66%)	SL: RM1.170 (-4.10%)

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## Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

## Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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## ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Tuesday, 29 Jul, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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