

Team Coverage

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Technical Commentary:

Since peaking at the start of the year, the stock has been drifting lower until late April, followed by a surge in buying interest. It has since traded sideways, tracking the EMA20 trend line. Recent upward momentum has produced a bullish crossover of the EMA9 and EMA20, suggesting further upside ahead. The stock may continue to gain ground if a breakout above RM1.20 occurs to target the next resistances located at **RM1.25–RM1.31**. Downside wise, support is envisaged at **RM1.14**.

Tropicana Corp Bhd (5401)		
Board: MAIN	Shariah: Yes	Sector: Real Estate Development
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM1.250 (+5.04%)	R2: RM1.310 (+10.08%)	SL: RM1.140 (-4.20%)



Technical Commentary:

The stock has recovered substantially from its early April selloff and has since been trading in a pennant formation with converging trend lines. Share price has strengthened recently to close above EMA20. Traders may monitor for a breakout above RM2.23 to target the next resistance zones at **RM2.39–RM2.62**. On the downside, support is envisaged at **RM1.98**.

Inari Amertron Bhd (0166)		
Board: MAIN	Shariah: Yes	Sector: Semiconductors
Trend: ☆☆☆☆★	Momentum: ☆☆☆☆★	Strength: ★★★★★
Trading Strategy: Impending flag-formation breakout		
R1: RM2.390 (+13.27%)	R2: RM2.620 (+24.17%)	SL: RM1.980 (-6.16%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
