

Research Team

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TradingView

Itmax System Bhd (5309)		
Board: MAIN	Shariah: Yes	Sector: Electronic Equipment & Instrum
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM4.400 (+5.01%)	R2: RM4.500 (+7.40%)	SL: RM4.020 (-4.06%)

Technical Commentary:

After consolidating for several months, share price has briefly dipped below the SMA200 line before staging a recovery. It has since broken above the RM4.02 resistance level with rising volume, signalling renewed bullish momentum. The breakout positions the stock for a potential move toward the next resistance zone at **RM4.40-RM4.50**. On the downside, support is anticipated at **RM4.02**.

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TradingView

Dialog Group Bhd (7277)		
Board: MAIN	Shariah: Yes	Sector: Oil & Gas Equipment & Services
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM2.000 (+12.99%)	R2: RM2.100 (+18.64%)	SL: RM1.680 (-5.08%)

Technical Commentary:

The stock rebounded strongly after bottoming in April, following a bearish marubozu and heavy sell-off. It has since closed above all key moving averages, confirming an uptrend. Most recently, the stock broke out above the RM1.75 resistance level, suggesting a potential upside toward the next resistance zone at **RM2.00-RM2.10**. On the downside, support is located at **RM1.68**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
