

## Research Team

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## Technical Commentary:

After peaking in early 2025, the stock entered a consolidation phase following the formation of a Three Black Crows pattern. After bouncing off RM0.59, the share price has stabilised and formed an inverted head and shoulder pattern. Share price subsequently trended higher, trading above all major moving averages. At this stage, traders may anticipate a potential breakout above RM0.87, targeting the next resistance levels at **RM0.95–RM1.00**. On the downside, support is pegged at **RM0.82**.

Wct Holdings Bhd (9679)		
Board: MAIN	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM0.950 (+11.76%)	R2: RM1.000 (+17.65%)	SL: RM0.820 (-3.53%)

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TradingView

## Technical Commentary:

After peaking in early 2025, the stock underwent a sharp correction before entering a consolidation phase. After briefly dipping below the SMA200, it stabilised above RM3.59. A new uptrend has emerged, with the price now trading above all key moving averages. A breakout above RM5.32 has occurred recently, with the next resistance levels seen at **RM5.70–RM5.90**. On the downside, support is pegged at **RM5.32**.

Gamuda Bhd (5398)		
Board: MAIN	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM5.700 (+3.45%)	R2: RM5.900 (+7.08%)	SL: RM5.320 (-3.45%)

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Thursday, 07 Aug, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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