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TradingView

Malayan Banking Bhd (1155)

Board: MAIN
Trend: ★★★★★

Shariah: No
Momentum: ★★★★★

Sector: Diversified Banks
Strength: ★★★★★

Trading Strategy: Trendline breakout

R1: RM10.140 (+2.84%)

R2: RM10.420 (+5.68%)

SL: RM9.670 (-1.93%)

Technical Commentary:

The counter formed a triple top in April before undergoing a corrective pullback and settling into a short-term consolidation. Price has since stabilised above RM9.40 and recently broke above its trendline resistance at RM9.82 with a bullish marubozu candle, edging closer to the SMA200. This breakout signals a potential upside towards the next resistance zone at **RM10.14-RM10.42**. On the downside, immediate support is seen at **RM9.67**.

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TradingView

Malaysian Pacific Industries B (3867)

Board: MAIN
Trend: ★★★★★

Shariah: Yes
Momentum: ★★★★★

Sector: Semiconductors
Strength: ★★★★★

Trading Strategy: Monitor for Breakout

R1: RM25.000 (+9.27%)

R2: RM26.000 (+13.64%)

SL: RM21.500 (-6.03%)

Technical Commentary:

After peaking in late December 2024, the stock retraced before basing out and forming an inverted head-and-shoulders pattern. The ensuing recovery stalled, followed by a mild pullback towards RM19.18. Near term, a breakout above RM23.00 could pave the way for a move towards the **RM25.00-RM26.00** resistance zone. On the downside, immediate support is expected at **RM21.50**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
