

Team Coverage

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TradingView

Technical Commentary:

The share price remains in an established uptrend, having only briefly dipped below the SMA200 in April and again in July before regaining momentum. Price is consolidating above the EMA20 after a breakout above RM4.50, with a pullback to RM4.22 on lighter volume. A rebound from this level could validate a breakout-pullback-continuation setup toward the next resistance at **RM4.50–RM4.65**, while key downside support lies at **RM4.12**.

Itmax System Bhd (5309)		
Board: MAIN	Shariah: Yes	Sector: Electronic Equipment & Instrum
Trend: ★★★★★	Momentum: ☆☆☆☆☆	Strength: ★★★★★
Trading Strategy: Breakout-pullback-continuation		
R1: RM4.500 (+6.13%)	R2: RM4.650 (+9.67%)	SL: RM4.120 (-2.83%)

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TradingView

Technical Commentary:

The stock remains in an uptrend since June, advancing while staying above the SMA200. Since mid-August, the stock has entered a consolidation phase under a descending trendline, though it continues to hold above the EMA9 and EMA20. A breakout above RM1.74 would signal the end of consolidation and revive upside momentum toward **RM1.80–RM1.85**. On the downside, immediate support is located at **RM1.69**.

Pavilion Real Estate Investment (5212)		
Board: MAIN	Shariah: No	Sector: Retail REITs
Trend: ☆☆☆☆☆	Momentum: ☆☆☆☆☆	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM1.800 (+4.05%)	R2: RM1.850 (+6.94%)	SL: RM1.690 (-2.31%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
