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TradingView

Malayan Cement Bhd (3794)

Board: MAIN
Trend: ☆☆☆☆★

Shariah: Yes
Momentum: ★★★★★

Sector: Construction Materials
Strength: ★★★★★

R1: RM6.250 (+4.17%)

Trading Strategy: Resistance Breakout
R2: RM6.400 (+6.67%)

SL: RM5.780 (-3.67%)

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TradingView

Binastra Corp Bhd (7195)

Board: MAIN
Trend: ☆☆☆☆★

Shariah: Yes
Momentum: ★★★★★

Sector: Construction & Engineering
Strength: ★★★★★

R1: RM1.950 (+3.72%)

Trading Strategy: Monitor for Breakout
R2: RM2.000 (+6.38%)

SL: RM1.820 (-3.19%)

Technical Commentary:

The stock traded sideways in the early part of the year before bottoming out at RM4.24 in April. It then entered a prolonged consolidation phase, followed by an uptrend in late July. It recently broke above RM5.78, though a bearish candle near RM6.00 suggests profit-taking. Despite this, the broader trend remains positive, underpinned by rising moving averages and firm volume. Next resistance levels are seen at **RM6.25–RM6.40**, while immediate support lies at **RM5.78**.

Technical Commentary:

The stock traded sideways for an extended period before attempting a breakout above RM1.80 in mid-June, which formed a short-term peak before retracing into consolidation. It is now retesting the resistance zone between **RM1.95–RM2.00** on strong volume. On the downside, support is established at **RM1.82**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
