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TradingView

Sd Guthrie Bhd (5285)		
Board: MAIN	Shariah: Yes	Sector: Agricultural Products & Servic
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM5.400 (+2.86%)	Trading Strategy: Monitor for Breakout	SL: RM5.130 (-2.29%)
	R2: RM5.500 (+4.76%)	

Technical Commentary:

The stock began the year consolidating, with a brief dip in April before rebounding and moving sideways. Momentum picked up in August, triggering a breakout above RM5.13 on strong volume. If the uptrend sustains, the price could advance towards the next resistance at **RM5.40-RM5.50**, while **RM5.13** now serves as immediate support.

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TradingView

Pavilion Real Estate Investment Trust (5212)		
Board: MAIN	Shariah: No	Sector: Retail REITs
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM1.870 (+2.19%)	Trading Strategy: Resistance Breakout	SL: RM1.790 (-2.19%)
	R2: RM1.930 (+5.46%)	

Technical Commentary:

The stock moved sideways early in the year before a heavy sell-off in late March. Momentum strengthened in June, driving a steady uptrend with a breakout above RM1.79. The rally paused in August as the stock entered a consolidation phase. It is now trading near its all-time high, testing resistance at **RM1.87-RM1.93**, while support is envisaged at **RM1.79**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
