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Technical Commentary:

The stock has rebounded from its recent low of RM1.23, underpinned by improving momentum indicators and rising volumes. Price action has regained ground above the short-term moving averages, suggesting a potential shift in near-term sentiment. The immediate focus is on the **RM1.35** level, where a breakout could unlock further upside toward the resistance zone at **RM1.47–RM1.53**. On the downside, **RM1.23** serves as immediate support.

Aeon Co M Bhd (6599)		
Board: MAIN	Shariah: Yes	Sector: Consumer Staples Merchandise R
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Bottom Rebound		
R1: RM1.470 (+11.36%)	R2: RM1.530 (+15.91%)	SL: RM1.230 (-6.82%)

Technical Commentary:

The stock has staged a sharp uptrend since early September, reclaiming key moving averages and confirming a trend reversal. Following the strong rally, prices are consolidating near the upper band of the recent range. A breakout above **RM2.27** would reinforce the bullish bias and open the path toward the next resistance at **RM2.36–RM2.42**. On the downside, immediate support is anchored at **RM2.18**, coinciding with the short-term EMA.

Sime Darby Bhd (4197)		
Board: MAIN	Shariah: Yes	Sector: Industrial Conglomerates
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Uptrend Formation		
R1: RM2.360 (+5.36%)	R2: RM2.420 (+8.04%)	SL: RM2.180 (-2.68%)

KDN PP13226/04/2013 (032022)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Tuesday, 30 Sep, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.