

Research Team

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TradingView

Axiata Group Bhd (6888)		
Board: MAIN	Shariah: Yes	Sector: Wireless Telecommunication Ser
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM2.900 (+5.07%)	R2: RM3.000 (+8.70%)	SL: RM2.600 (-5.80%)

Technical Commentary:

The stock spent the earlier months building momentum above its long-term moving averages before entering a consolidation phase from late July through November. It has now broken above the RM2.70 level, signalling a mild shift in market sentiment and establishing this area as immediate support. With the current price at RM2.76, the stock appears poised to trend towards **RM2.90** and subsequently **RM3.00**. Downside risks remain contained as long as prices stay above the **RM2.60** support zone.

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TradingView

Paragon Union Bhd (9407)		
Board: MAIN	Shariah: Yes	Sector: Home Furnishings
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Resistance Breakout		
R1: RM3.250 (+2.20%)	R2: RM3.400 (+6.92%)	SL: RM3.000 (-5.66%)

Technical Commentary:

The stock underwent a brief consolidation before gaining momentum in June, trading firmly above its long-term moving averages. This upward bias later paused as the price moved into a range-bound phase. Recently, the stock has regained strength and broken above the RM3.10 resistance level, which now acts as near-term support. Immediate upside targets are **RM3.25** and **RM3.40**, while downside risk remains limited as long as prices stay above the **RM3.00** support.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
