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Technical Commentary:

After consolidating for 3 months, the stock staged a 4-month impulsive advance before pausing near the RM3.48 resistance. The recent uptick in volume, coupled with a close above the short-term EMAs, signals strengthening underlying momentum. Traders may monitor for a breakout–pullback–continuation setup above RM3.32 to confirm trend resumption. If the uptrend holds, the next resistance levels are located at **RM3.45** and **RM3.60**. Immediate support is at **RM3.25**.

99 Speed Mart Retail Holdings (5326)		
Board: MAIN	Shariah: No	Sector: Consumer Staples Merchandise R
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Breakout-pullback continuation		
R1: RM3.450 (+3.60%)	R2: RM3.600 (+8.11%)	SL: RM3.250 (-2.40%)

Technical Commentary:

After hitting a peak in October, the stock entered a short-term downtrend by a series of lower highs. It is now consolidating just below its trendline resistance at RM1.35. A decisive breakout above this level would reaffirm the uptrend and pave the way toward **RM1.50** and **RM1.60**, while immediate support is located at **RM1.19.**

Oriental Kopi Holdings Bhd (0338)		
Board: ACE	Shariah: Yes	Sector: Restaurants
Trend: ☆☆☆☆★	Momentum: ☆☆☆☆★	Strength: ☆☆★★★
Trading Strategy: Monitor for breakout		
R1: RM1.500 (+14.50%)	R2: RM1.600 (+22.14%)	SL: RM1.190 (-9.16%)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Wednesday, 26 Nov, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.