Daily Highlights

Tuesday, 09 Dec, 2025



Research Team (603) 7890 8888

research.dept@apexsecurities.com.my

Market Scorecard

Global Markets	Close	Change	5-Day Trend
Dow Jones	47,739.32	-045%	
S&P 500	6,846.51	-0.35%	-
Nasdaq	23,545.90	-0 14%	
FTSE 100	9,645.09	-023%	-
Nikkei 225	50,581.94	0.18%	-
Shanghai Composite	3,924.08	0.54%	-
Shenzhen	13,329.99	1.39%	
Hang Seng	25,765.36	-1.23%	\
SET	1,261.39	-0.97%	
JCI	8,710.70	0.90%	
Malaysia Markets			
FBM KLCI	1,612.78	-0.23%	
FBM Top 100	11,711.19	-0.28%	
FBM Small Cap	15,711.92	-0.70%	-
FBM ACE	4,783.63	-0.68%	-
Bursa Sector Performance			
Consumer	521.94	-0.82%	
Industrial Products	165.81	0.02%	-
Construction	307.75	-0.71%	-
Technology	56.64	-016%	<i>_</i>
Finance	18,933.26	-0.41%	-
Property	1,066.73	-012%	
Plantation	8,029.21	-0.83%	
REIT	923.97	0.47%	-
Energy	753.23	-0.70%	
Healthcare	1.533.00	0.27%	-
Telecommunications & Media	,	0.42%	-
Transportation & Logistics	992.50	-1.00%	-
Utilities	1.621.87	-0.92%	-
Trading Activities	,		
Trading Volume (m)	3,355.31	5.8%	
Trading Value (RM m)	2,149.50	-4.1%	
Trading Participants	Change		
Local Institution	156.75	37.68%	
Retail	39.13	17.31%	
Foreign	-195.90	45.01%	
	No. of		
Market Breadth	No. of stocks		5-Day Trend
Market Breadth Advancers		31.3%	5-Day Trend
	stocks	31.3% 68.7%	5-Day Trend
Advancers	stocks 336		5-Day Trend
Advancers Decliners	stocks 336		5-Day Trend
Advancers Decliners Commodities	336 738	68.7%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures)	336 738 1,609.50	68.7% -0 <mark>.</mark> 65%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures)	336 738 1,609.50 4,093.00	-0.65% -1.40%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/bbl)	336 738 1,609.50 4,093.00 62.51	-0.65% -1.40% -2.11%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/bbl) Gold (USD/oz)	336 738 1,609.50 4,093.00 62.51	-0.65% -1.40% -2.11%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/obl) Gold (USD/oz) Forex	\$tocks 336 738 1,609.50 4,093.00 62.51 4,203.63	-0.65% -1.40% -2.11% 0.14%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/bbl) Gold (USD/oz) Forex USD/MYR	\$tocks 336 738 1,609.50 4,093.00 62.51 4,203.63 4.1123	-0.65% -1.40% -2.11% 0.14%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/bbl) Gold (USD/oz) Forex USD/MYR SGD/MYR	\$tocks 336 738 1,609.50 4,093.00 62.51 4,203.63 4.1123 3.1720	-0.65% -1.40% -2.11% 0.14% 0.00%	5-Day Trend
Advancers Decliners Commodities FKLI (Futures) 3M CPO (Futures) Brent Oil (USD/bbl) Gold (USD/oz) Forex USD/MYR SGD/MYR CNY/MYR	\$tocks 336 738 1,609.50 4,093.00 62.51 4,203.63 4.1123 3.1720 0.5817	-0.55% -1.40% -2.11% -0.14% -0.11% -0.01%	5-Day Trend

Source: Bloomberg, Apex Securities

Cautious Global Tone Ahead of FOMC

Market Review & Outlook

Malaysia Market Review: The FBM KLCI extended its decline, slipping 0.23% to close at 1,612.78. Sentiment remained cautious as investors awaited the upcoming FOMC meeting and weighed the potential interest rate hike by the Bank of Japan. Market breadth was negative, with 738 losers outpacing 336 gainers. Most sectors ended in the red, led by Transportation & Logistics (-1.00%). Meanwhile, REIT (+0.47%) was the top gainer.

Global Markets Review: Wall Street closed lower on Monday, with the Dow (-0.45%), S&P 500 (-0.35%) and Nasdaq (-0.14%) registering a marginal decline, as sentiment remained capped by the continued rise in the 10-year US Treasury yield. The benchmark yield has climbed this month despite growing expectations of an imminent rate cut, as investors assessed the inflation trajectory and its implications for the Fed's easing cycle. In Europe, the Stoxx 600 was broadly unchanged (-0.07%), as investors stayed in wait-and-see mode ahead of the Fed's policy decision this week. In Asia, Japan's Nikkei 225 edged up 0.18% even as concerns over a potential BOJ rate hike later this month lingered. Meanwhile, China's Shanghai Composite rose 0.54%, supported by upbeat trade data and renewed policy assurances from top policymakers to stabilise economic growth.

Market Outlook. Markets have largely priced in a 25-bp Fed rate cut at this week's FOMC, though near-term volatility may persist as investors await clarity on the Fed's 2026 policy trajectory. Still, expectations of an easing cycle and year-end window-dressing flows should continue to provide near-term support to the FBM KLCI. Meanwhile, regional cues remain mixed, with BOJ tightening risks and China's policy support shaping Asia sentiment.

Sector focus. We remain constructive on construction, power-ancillary and renewable-energy plays, underpinned by a firm macro backdrop, sustained data-centre demand and the ongoing energy transition. Selective interest is also expected in rate-sensitive and export-oriented names amid expectations of a US easing cycle.

FBMKLCI Technical Outlook



Source: Bloomberg

Technical Commentary: The FBM KLCI extended its pullback, forming a hanging man candlestick, which suggests upside hesitation. Indicators remain negative, with the MACD line trading below the signal line, while the RSI stays below 50. The next resistance is located at 1,660, while support is envisaged around 1,600.

Daily Highlights

Tuesday, 09 Dec, 2025



Company News (source: various)

Apex Healthcare Bhd's minority shareholders should accept the takeover offer by a consortium led by its major shareholder, said its independent adviser.

Capital A Bhd has obtained the High Court's approval for its proposed RM2.74 billion capital reduction, paving the way for the distribution of AirAsia X Bhd shares to the company's entitled shareholders.

MISC Bhd has secured a contract from PETRONAS Carigali Brunei Ltd to lease, operate and maintain a floating production unit for a natural gas project in Brunei.

Ramssol Group Bhd, via its wholly owned subsidiary Rider Gate Sdn Bhd, has been appointed by the Ministry of Transport (MOT) as the Road Transport Department's (JPJ) authorised collection agent for motor vehicle ownership transfers, motor vehicle licence renewals and traffic summons payments.

JAG Capital Holdings Bhd, controlled by Plantation and Commodities Minister Datuk Seri Johari Abdul Ghani, has raised its stake in **MyNews Holdings Bhd.**

Tanco Holdings Bhd has named CCCC Dredging Southeast Asia Sdn Bhd (CDSA) — a unit of China Communications Construction Company (CCCC) — as the proposed contractor for the Sea Port Component of its Smart Al Container Port (Midport) in Port Dickson, Negeri Sembilan.

SMRT Holdings Bhd is acquiring 1.69 million shares, representing a 37.5% stake in Singapore-based Novus Technologies Pte Ltd (NTPL) for S\$7.09 million (RM22.48 million) to expand its IT and digital solutions portfolio.

Perak Transit Bhd has proposed to establish a RM1.5 billion sukuk wakalah programme to fund its capital expenditure, working capital and other shariah-compliant corporate purposes.

LB Aluminium Bhd's net profit nearly tripled to RM22.03 million for its second quarter ended Oct 31, 2025 (2QFY2026), from RM7.64 million a year earlier, lifted by stronger earnings contributions from both its aluminium and property segments.



Weekly Corporate Actions

Misc Bh	Company	Corporate Actions	Entitlement (RM)	Ex-Date	Last Price (RM)	Dividend Yield
Tine Life Sciences Bhd Final 0.00883 8 1/2/2025 0.45 Pacea Group Bhd Interim 0.06 8 1/2/2025 0.72 Pacea Group Bhd Interim 0.005 8 1/2/2025 0.72 Pacea Group Bhd Interim 0.005 8 1/2/2025 0.72 Pacea Group Bhd Interim 0.01 8 1/2/2025 0.73 Pacea Group Bhd Interim 0.01 8 1/2/2025 0.73 Pacea Bhd Bonus 0.005 8 1/2/2025 0.70 Pacea Bhd Bonus 0.005 8 1/2/2025 0.70 Pacea Bhd Bonus 0.005 8 1/2/2025 0.74 Pacea Bhd Bonus 0.005 8 1/2/2025 0.74 Pacea Bhd Bonus 0.005 8 1/2/2025 0.74 Pacea Bhd Interim 0.005 8 1/2/2025 0.32 Pacea Bhd Interim 0.005 9 1/2/2025 0.34 Pacea Bhd Interim 0.005 9 1/2/2025 0.35 Pacea Bhd Interi						1.1%
Pecca Group Bhd Interim 0.05 87/2/2025 194						1.8%
Marex Blb						0.4%
Sumpulan Perangsang Selangor Interim 0.01 81/2/2025 0.75	·					0.9%
Cloudpoint Technology Bhd						0.7%
Ecomate Holdings Bhd	Kumpulan Perangsang Selangor	Interim	0.01	8/12/2025	0.63	1.6%
Seomate Holdings Bhd				8/12/2025		1.4%
Amfrat Real Estate Investm Distribution 0.027 8/12/2025 0.32 Coundpac Group B Hd Interim 0.01 8/12/2025 0.38 Asia B Trands B Hd Interim 0.01 8/12/2025 0.38 Jackor Migh B Hd Interim 0.03 9/12/2025 3.28 Jackor Gund Long B Hd Interim 0.03 9/12/2025 0.94 Jack Jackor Group B H Interim 0.0025 9/12/2025 0.94 Jack Jackor Group B H Interim 0.01 9/12/2025 3.11 La Ann Holdings B Hd Interim 0.01 9/12/2025 3.11 Jack J S S S S S S S S S S S S S S S S S S				8/12/2025		-
Foundpac Group Bhd	Ecomate Holdings Bhd			8/12/2025		-
Asia Brands Bhd		Distribution		8/12/2025		4.0%
Celcomdigil B h Inferim 0.036 91/2/2025 3.28 Hong Leong Industries B hd Inferim 0.036 91/2/2025 0.34 Nationapate Holdings Bhd Inferim 0.0625 91/2/2025 0.94 Nationapate Holdings Bhd Inferim 0.0625 91/2/2025 0.94 Surway Construction Group B h Inferim 0.0625 91/2/2025 0.94 Lichi Technologies Bhd Inferim 0.045 91/2/2025 3.1 Ta Ann Holdings Berhad Interim 0.045 91/2/2025 0.51 Papapijack Bhd Interim 0.0025 91/2/2025 0.51 Papapijack Bhd Interim 0.005 91/2/2025 0.51 Papapijack Bhd Interim 0.015 91/2/2025 0.95 Limi Seong Hail Capital Bhd Interim 0.015 91/2/2025 0.90 Limi Seong Hail Capital Bhd Interim 0.015 91/2/2025 0.90 Petronas Gas Bhd Interim 0.01 91/2/2025 0.90 Petronas Gas Bhd Interim 0.14 0.17 0.17 0.17 Petronas Dagangan Bhd Interim 0.14 0.17 0.17 0.17 0.17 Petronas Dagangan Bhd Interim 0.14 0.17 0	oundpac Group Bhd	Interim	0.005	8/12/2025	0.38	1.3%
Hong Leong Industries Bhd Interim	ksia Brands Bhd	Interim	0.01	8/12/2025	0.53	1.9%
Nationagle Holdings Bhd	Celcomdigi Bhd	Interim	0.036	9/12/2025	3.28	1.1%
Sunway Construction Group Bh	long Leong Industries Bhd	Interim	0.3	9/12/2025	16.22	1.8%
Uch Technologies Bhd	√ationgate Holdings Bhd	Interim	0.0025	9/12/2025	0.94	0.3%
Ta Ann Holdings Berhad	Sunway Construction Group Bh	Interim	0.0625	9/12/2025	6.02	1.0%
Marchinology Bhd	Jchi Technologies Bhd	Interim	0.045	9/12/2025	3.11	1.4%
Pappajack End	a Ann Holdings Berhad	Interim	0.1	9/12/2025	4.25	2.4%
Lim Seong Hail Capital Blod Kumpulan Kitacon Bhd Dominant Enterprise B erhad Interim 0.01 0.01 0.07/2/2025 0.72 0.08 0.09 0.00 0.00 0.00 0.00 0.00 0.00	f TechnologyBhd	Interim	0.0025	9/12/2025	0.51	0.5%
Kumpulan Kitacon Bhd	appajack Bhd	Interim	0.005	9/12/2025	0.91	0.6%
Dominant Enterprise Berhad	im Seong Hai Capital Bhd	Interim	0.0155	9/12/2025	1.99	0.8%
Petronas Gas Bhd Petronas Gas Bhd Petronas Dagangan Bhd Interim 0.24 10/12/2025 19.40 Ammb Holdings Bhd Interim 0.25 10/12/2025 5.34 Mbm Resources Berhad Interim 0.07 10/12/2025 5.34 Mbm Resources Berhad Interim 0.05 10/12/2025 5.34 Mbm Resources Bhd Interim 0.05 10/12/2025 5.34 Mbm Resources Bhd Interim 0.05 10/12/2025 5.34 Mbm Resources Bhd Interim 0.05 10/12/2025 0.88 Prestar Resources Bhd Omitted 0 0 10/12/2025 0.88 Prestar Resources Bhd Interim 0.02 10/12/2025 0.31 Focus Lumber Bhd Interim 0.02 10/12/2025 0.35 Interim 0.03 11/12/2025 0.35 Interim 0.08 11/12/2025 0.35 Interim 0.08 11/12/2025 0.39 Interim 0.08 11/12/2025 0.39 Interim 0.03 11/12/2025 0.72 Interim 0.01 11/12/2025 0.72 Interim 0.03 11/12/2025 0.72 Interim 0.01 11/12/2025 0.72 Interim 0.01 11/12/2025 0.72 Interim 0.01 11/12/2025 0.72 Interim 0.01 11/12/2025 0.72 Interim 0.03 11/12/2025 0.73 Interim 0.01 11/12/2025 0.74 Interim 0.03 11/12/2025 0.74 Interim 0.03 11/12/2025 0.75 Interim 0.01	(umpulan Kitacon Bhd	Interim	0.01	9/12/2025	0.72	1.4%
Petronas Gas Bhd Petronas Gas Bhd Petronas Dagangan Bhd Interim 0.24 10/12/2025 19.40 Armb Holdings Bhd Interim 0.25 10/12/2025 5.34 Interim 0.07 10/12/2025 5.34 Mbm Resources Berhad Interim 0.07 10/12/2025 5.34 Interim 0.07 10/12/2025 5.34 Interim 0.05 10/12/2025 0.88 Prestar Resources Bhd Interim 0.00 10/12/2025 0.88 Prestar Resources Bhd Interim 0.02 10/12/2025 0.88 Interim 0.02 10/12/2025 0.85 Interim 0.03 11/12/2025 0.31 Interim 0.02 10/12/2025 0.35 Interim 0.03 11/12/2025 0.35 Interim 0.08 11/12/2025 0.35 Interim 0.08 11/12/2025 0.39 Interim 0.08 11/12/2025 0.72 Interim 0.08 11/12/2025 0.72 Interim 0.01 11/12/2025 0.73 Interim 0.01 11/12/2025 0.74 Interim 0.03 11/12/2025 0.74 Interim 0.01 11/12/2025 0.75 Interim 0.01 11/12/20	Oominant Enterprise Berhad	Interim	0.01	9/12/2025	0.80	1.3%
Petronas Dagangan Bhd		Interim	0.18		17.24	1.0%
Armbh Holdings Bhd Interim 0.25 D/2/2025 6.3 Time Dotcom Bhd Special Cash 0.2164 10/2/2025 5.57 Mbm Resources Berhad Interim 0.07 70/2/2025 5.34 Fima Corp Bhd Interim 0.05 10/2/2025 3.34 Fima Corp Bhd Final 0.05 10/2/2025 0.88 Prestar Resources Bhd Omitted 0 10/2/2025 0.31 Focus Lumber Bhd Interim 0.02 10/2/2025 0.25 A-Rank Bhd Interim 0.022 10/2/2025 0.45 Alliance Bank Malaysia Bhd Interim 0.0837 11/2/2025 4.77 Sarawak Oil Palms Berhad Interim 0.08 11/2/2025 4.72 Kerjaya Prospek Group Bhd Interim 0.08 11/2/2025 3.93 AlAqar Healthcare Real Est Distribution 0.0173 11/2/2025 1.22 Supercomnet Technologies Bhd Bonus-Options 12 11/2/2025 0.72 Wellcall Holdings Bhd </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>1.2%</td>						1.2%
Time Dotcom Shd						2.0%
Mbm Resources Berhad	ime Dotcom Bhd	Special Cash		10/12/2025	5.57	3.9%
Mbm Resources Berhad Special Cash 0.1 0.1 0.12/2025 5.34		·				13%
Fimal						1.9%
Hexza Corp B hd						2.9%
Prestar Resources Bhd						5.7%
Focus Lumber Bhd						0.0%
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Hup Seng Industries B hd		·				13%
Innoprise P Plantations B Ho						19%
Unitrade Industries Bhd Interim 0.001 11/12/2025 0.25 Autocount Dotcom Bhd Interim 0.01 11/12/2025 0.83 Mudajaya Group Bhd Stock Split 0.2 11/12/2025 0.09 Al-Salam Real Estate Investm Distribution 0.0052 11/12/2025 0.46 Awc Berhad Final 0.005 11/12/2025 0.57 Matang Bhd Final 0.005 11/12/2025 0.08 Inta Bina Group Bhd Interim 0.01 11/12/2025 0.08 Inta Bina Group Holdings Bhd Special Cash 0.07 12/12/2025 0.41 Carlsberg Brewery Malaysia B Interim 0.02 12/12/2025 2.25 Carlsberg Brewery Malaysia B Interim 0.25 12/12/2025 2.29 Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.185 12/12/2025 1.86 Aurelius Technologies Bhd Interim 0.018 12/12/2025 0.73 <td>· ·</td> <td></td> <td></td> <td></td> <td></td> <td>1.8%</td>	· ·					1.8%
Autocount Dotcom Bhd Interim 0.01 11/12/2025 0.83 Mudajaya Group Bhd Stock Split 0.2 11/12/2025 0.09 Al-Salam Real Estate Investm Distribution 0.0052 11/12/2025 0.46 Awe Berhad Final 0.005 11/12/2025 0.57 Matang Bhd Final 0.005 11/12/2025 0.08 Inta Bina Group Bhd Interim 0.01 11/12/2025 0.41 Cimb Group Holdings Bhd Special Cash 0.07 12/12/2025 0.41 Ilim Corp Bhd Interim 0.02 12/12/2025 2.25 Carlsberg Brewery Malaysia B Interim 0.02 12/12/2025 2.25 Syarikat Takaful Malaysia Ke Interim 0.1 12/12/2025 2.29 Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 1.86 Aurelius Technologies Bhd Interim 0.018 12/12/2025 0.89	•					
Mudajaya Group Bhd Stock Split 0.2 11/12/2025 0.09 Al-Salam Real Estate Investm Distribution 0.0052 11/12/2025 0.46 Awc Berhad Final 0.0052 11/12/2025 0.57 Matang Bhd Final 0.0022 11/12/2025 0.08 Inta Bina Group Bhd Interim 0.01 11/12/2025 0.41 Cimb Group Holdings Bhd Special Cash 0.07 12/12/2025 7.91 Ijm Corp Bhd Interim 0.02 12/12/2025 7.91 Ijm Corp Bhd Interim 0.02 12/12/2025 7.91 Bank Islam Malaysia Bhd Interim 0.1 12/12/2025 16.70 Bank Islam Malaysia Ke Interim 0.11 12/12/2025 2.29 Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 0.89 Aurelius Techn						0.4% 1.2%
Al-Salam Real Estate Investm Al-Salam Real Estate Investm Award Final Al-Salam Real Estate Investm Al-Salam Real Estate Investm At Serhad Final Distribution Distrib						
Awc Berhad Final 0.005 11/12/2025 0.57 Matang Bhd Final 0.0022 11/12/2025 0.08 Interim 0.01 11/12/2025 0.41 Cimb Group Bhd Interim 0.01 11/12/2025 0.41 cimb Group Holdings Bhd Special Cash 0.07 12/12/2025 2.25 2.79 dim Corp Bhd Interim 0.02 12/12/2025 2.25 2.25 2.25 2.25 2.25 2.25 2.25						222.2%
Matang Bhd Final 0.0022 11/12/2025 0.08 Inta Bina Group Bhd Interim 0.01 11/12/2025 0.41 Cimb Group Holdings Bhd Special Cash 0.07 12/12/2025 7.91 Ijm Corp Bhd Interim 0.02 12/12/2025 2.25 Carlsberg Brewery Malaysia B Interim 0.25 12/12/2025 16.70 Bank Islam M alaysia Bhd Interim 0.11 12/12/2025 2.29 Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 1.86 Aurelius Technologies Bhd Interim 0.018 12/12/2025 0.89 Three-A Resources Bhd Interim 0.016 12/12/2025 0.89 Scicom (Msc) Bhd Interim 0.03 12/12/2025 0.73 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 1.37 Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58						1.1%
Interim						0.9%
Cimb Group Holdings Bhd Special Cash 0.07 12/12/2025 7.91 Ijm Corp Bhd Interim 0.02 12/12/2025 2.25 Carlsberg Brewery Malaysia B Interim 0.25 12/12/2025 16.70 B ank Islam M alaysia Bhd Interim 0.1 12/12/2025 16.70 B ank Islam M alaysia Bhd Interim 0.185 12/12/2025 2.29 Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 1.86 Aurelius Technologies Bhd Interim 0.0095 12/12/2025 0.89 Three-A Resources Bhd Interim 0.016 12/12/2025 0.73 Scicom (M sc) Bhd Interim 0.03 12/12/2025 1.45 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 1.37 Optimax Holding Bhd Interim 0.008 12/12/2025 1.37 Optimax Holding Bhd Omitted 0 12/12/2025 0.58 <td></td> <td></td> <td></td> <td></td> <td></td> <td>2.9%</td>						2.9%
Interim						2.5%
Carlsberg Brewery M alaysia B Interim 0.25 12/12/2025 16.70 B ank Islam M alaysia Bhd Interim 0.1 12/12/2025 2.29 Syarikat Takaful M alaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 1.86 Aurelius Technologies Bhd Interim 0.0095 12/12/2025 0.89 Three-A Resources Bhd Interim 0.0016 12/12/2025 0.73 Scicom (M sc) Bhd Interim 0.03 12/12/2025 1.45 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 1.37 Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58 Bp Plastics Holding Bhd Omitted 0 12/12/2025 0.58 Bp Plastics Holding Bhd Interim 0.04 12/12/2025 0.58 Sds Group Bhd Interim 0.04 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35	· · ·	·				0.9%
Bank Islam M alaysia Bhd	· · · · · · · · ·					0.9%
Syarikat Takaful Malaysia Ke Interim 0.185 12/12/2025 3.37 Padini Holdings Berhad Interim 0.018 12/12/2025 186 Aurelius Technologies Bhd Interim 0.0095 12/12/2025 0.89 Fhree-A Resources Bhd Interim 0.016 12/12/2025 0.73 Scicom (M sc) Bhd Interim 0.03 12/12/2025 145 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 137 Optimax Holdings Bhd Omitted 0 12/12/2025 0.58 3 P Plastics Holding Bhd Omitted 0 12/12/2025 0.64 Y.S.P. Southeast Asia Holding Interim 0.04 12/12/2025 2.10 Gds Group Bhd Interim 0.04 12/12/2025 2.73 Amanahraya Reit Distribution 0.012 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 <						1.5%
Padini Holdings Berhad Interim 0.018 12/12/2025 186 Aurelius Technologies Bhd Interim 0.0095 12/12/2025 0.89 Fhree-A Resources Bhd Interim 0.016 12/12/2025 0.73 Scicom (M sc) Bhd Interim 0.03 12/12/2025 145 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 137 Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58 Bp Plastics Holding Bhd Omitted 0 12/12/2025 0.64 Y.S.P.Southeast Asia Holding Interim 0.04 12/12/2025 2.10 Bds Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.012 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35	•					4.4%
Aurelius Technologies Bhd Interim 0.0095 12/12/2025 0.89 Three-A Resources Bhd Interim 0.016 12/12/2025 0.73 Scicom (M sc) Bhd Interim 0.03 12/12/2025 145 Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 137 Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58 By Plastics Holding Bhd Omitted 0 12/12/2025 0.64 Ty S.P. Southeast Asia Holding Interim 0.04 12/12/2025 0.64 Gods Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 5.75	,					5.5%
Three-A Resources Bhd		Interim				1.0%
Scicom (M sc) B hd		Interim				1.1%
Atrium Real Estate Investmen Pro Rata 0.017 12/12/2025 137 Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58 Bp Plastics Holding Bhd Omitted 0 12/12/2025 0.64 Y.S.P. Southeast Asia Holding Interim 0.04 12/12/2025 2.10 Sds Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.36 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 <td>hree-A Resources Bhd</td> <td>Interim</td> <td>0.016</td> <td>12/12/2025</td> <td>0.73</td> <td>2.2%</td>	hree-A Resources Bhd	Interim	0.016	12/12/2025	0.73	2.2%
Optimax Holdings Bhd Interim 0.008 12/12/2025 0.58 Bp P lastics Holding Bhd Omitted 0 12/12/2025 0.64 Y.S.P. Southeast Asia Holding Interim 0.04 12/12/2025 2.10 Sds Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75	Scicom (Msc) Bhd	Interim	0.03	12/12/2025	1.45	2.1%
3 P Plastics Holding B hd Omitted 0 12/12/2025 0.64 Y.S.P. Southeast A sia Holding Interim 0.04 12/12/2025 2.10 Sds Group B hd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) B hd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) B hd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) B hd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) B hd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) B hd Final 0.01 12/12/2025 5.35 Kluang Rubber Co (M) B hd Special Cash 0.12 12/12/2025 5.96 Kluang Rubber (M) Special Cash 0.12 12/12/2025 5.96 Sungei B agan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group B hd Interim 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sunzen Group B hd Interim 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28 Sungei B agan Rubber (M) Final 0.002 12/12/2025 0.28	trium Real Estate Investmen	Pro Rata	0.017	12/12/2025	1.37	1.2%
X.S.P.Southeast Asia Holding Interim 0.04 12/12/2025 2.10 Bds Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 5.75		Interim	0.008	12/12/2025	0.58	1.4%
Sds Group Bhd Interim 0.005 12/12/2025 0.73 Amanahraya Reit Distribution 0.021 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28	3 p P lastics Holding B hd	Omitted	0	12/12/2025	0.64	0.0%
Amanahraya Reit Distribution 0.0121 12/12/2025 0.35 Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28	'.S.P.Southeast Asia Holding	Interim	0.04	12/12/2025	2.10	1.9%
Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28	ds Group Bhd	Interim	0.005	12/12/2025	0.73	0.7%
Kluang Rubber Co (M) Bhd Special Cash 0.05 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28	rmanahraya Reit	Distribution	0.0121	12/12/2025	0.35	3.5%
Kluang Rubber Co (M) Bhd Special Cash 0.02 12/12/2025 5.35 Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28		Special Cash	0.05	12/12/2025	5.35	0.9%
Kluang Rubber Co (M) Bhd Final 0.01 12/12/2025 5.35 Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28		•				0.4%
Negri Sembilan Oil Palms Bhd Interim 0.06 12/12/2025 5.96 Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28		•				0.2%
Negri Sembilan Oil Palms Bhd Special Cash 0.12 12/12/2025 5.96 Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28						1.0%
Sungei Bagan Rubber (M) Special Cash 0.11 12/12/2025 5.75 Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28	S .					2.0%
Sungei Bagan Rubber (M) Final 0.02 12/12/2025 5.75 Sunzen Group Bhd Interim 0.002 12/12/2025 0.28						19%
Sunzen Group Bhd Interim 0.002 12/12/2025 0.28						0.3%
Powerwell Holdings Bhd Interim 0.005 12/12/2025 0.59						0.7%
· · · · · · · · · · · · · · · · · · ·	S .					0.9%
Country View Bhd Interim 0.09 12/12/2025 2.99 Glostrext Bhd Interim 0.005 12/12/2025 0.22						3.0% 2.3%

Source: Bloomberg, Apex Securities



Weekly Economic Highlights

Date	Country	Key Events
Monday, 8 December, 2025	JP	3Q25 GDP Growth Rate
	CN	Balance of Trade
Tuesday, 9 December, 2025	US	ADP Employment Change
	US	JOLTs Job Openings
Wednesday, 10 December, 2025	MY	Unemployment Rate
	CN	Inflation Rate
	CN	Producer Price Index
Thursday, 11 December, 2025	US	Federal Reserve Interest Rate Decision
	US	Balance of Trade
	US	Initial Jobless Claims
Friday, 12 December, 2025	MY	Industrial Production
	MY	Retail Sales
	UK	Industrial Production

Source: TradingEconomics, Apex Securities

Top Active Stocks by Market Participants

LOCAL		FOREIGN			
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
TANCO	118319161	1.180	PMETAL	121416984	6.790
TENAGA	112131359	12.700	TENAGA	120475204	12.700
SDG	75534411	5.240	MAYBANK	117141028	10.120
ZETRIX	54789162	0.800	CIMB	112526216	7.900
BMS	48470086	0.175	PBBANK	71985911	4.370
IOICORP	38522126	4.020	GAMUDA	69976761	5.200
GENTING	34658180	3.100	IHH	62114887	8.510
F&N	34597636	34.760	TM	53023119	7.800
SUNWAY	32922006	5.580	WPRTS	49849162	5.470
MEGAFB	32027349	0.780	PETDAG	41533508	19.280
	RETAIL			INSTITUTION	
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
Stocks TANCO	Value (RM) 116519379	Price (RM) 1.180	Stocks TENAGA	Value (RM) 213198604	Price (RM) 12.700
	` '	. ,	TENAGA	` '	
TANCO	116519379	1.180	TENAGA	213198604	12.700
TANCO BMS	116519379 35507591	1.180 0.175	TENAGA PMETAL MAYBANK	213198604 142915488	12.700 6.790
TANCO BMS MEGAFB	116519379 35507591 28814285	1.180 0.175 0.780	TENAGA PMETAL MAYBANK CIMB	213198604 142915488 114417857	12.700 6.790 10.120
TANCO BMS MEGAFB ZETRIX	116519379 35507591 28814285 24915333	1.180 0.175 0.780 0.800	TENAGA PMETAL MAYBANK CIMB	213198604 142915488 114417857 107788826	12.700 6.790 10.120 7.900
TANCO BMS MEGAFB ZETRIX CAPITALA	116519379 35507591 28814285 24915333 12840170	1.180 0.175 0.780 0.800 0.395	TENAGA PMETAL MAYBANK CIMB SDG GAMUDA	213198604 142915488 114417857 107788826 98426065	12.700 6.790 10.120 7.900 5.240
TANCO BMS MEGAFB ZETRIX CAPITALA GENTING	116519379 35507591 28814285 24915333 12840170 12704193	1.180 0.175 0.780 0.800 0.395 3.100	TENAGA PMETAL MAYBANK CIMB SDG GAMUDA	213198604 142915488 114417857 107788826 98426065 93326621	12.700 6.790 10.120 7.900 5.240 5.200
TANCO BMS MEGAFB ZETRIX CAPITALA GENTING CGB	116519379 35507591 28814285 24915333 12840170 12704193 12184441	1.180 0.175 0.780 0.800 0.395 3.100 0.895	TENAGA PMETAL MAYBANK CIMB SDG GAMUDA WPRTS PBBANK	213198604 142915488 114417857 107788826 98426065 93326621 75633999	12.700 6.790 10.120 7.900 5.240 5.200 5.470

Source: DiBots

Daily Highlights

Tuesday, 09 Dec, 2025



Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

 $\textbf{SELL:} \ \ \textbf{Total returns*} \ \ \textbf{are expected to be below -10\%} \ \ \textbf{within the next 12 months}.$

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months. **NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months. **UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★: Appraised with 3% premium to fundamental fair value
★★★: Appraised with 1% premium to fundamental fair value

***: Appraised with 0% premium/discount to fundamental fair value

 $\star\star$: Appraised with -1% discount to fundamental fair value

★: Appraised with -5% discount to fundamental fair value

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