

Research Team

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TradingView

Oriental Kopi Holdings Bhd (0338)

Board: ACE

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Restaurants

Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM1.350 (+8.00%)

R2: RM1.400 (+12.00%)

SL: RM1.180 (-5.60%)

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TradingView

Awc Bhd (7579)

Board: MAIN

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Construction & Engineering

Strength: ★★★★★

Trading Strategy: Trendline & resistance breakout

R1: RM0.670 (+8.94%)

R2: RM0.710 (+15.45%)

SL: RM0.570 (-7.32%)

Technical Commentary:

After a prolonged consolidation, the stock gained traction in August as it moved above its key moving averages. Following a peak in mid-October, the stock underwent a healthy pullback and established a double-bottom formation. A breakout above the descending trendline and resistance at RM1.25 is required to confirm trend resumption, opening the path toward the next resistance levels at **RM1.35** and **RM1.40**, while **RM1.18** serves as key support.

Technical Commentary:

After forming a double-top pattern in May, the stock corrected sharply and established a base near RM0.50. An attempt to move above the resistance at RM0.77 in October failed, triggering another corrective phase. More recently, a breakout above descending trendline and resistance at RM0.58, signalling a potential trend resumption. Sustained strength above this level would open the path towards next resistance levels at **RM0.67** and **RM0.71**, while **RM0.57** marks near-term support.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
