

## Research Team

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TradingView

### Press Metal Aluminium Holdings (8869)

Board: MAIN  
Trend: ☆☆☆☆★

Shariah: Yes  
Momentum: ★★★★★

Sector: Aluminum  
Strength: ★★★★★

R1: RM7.400 (+5.71%)

Trading Strategy: Resistance breakout  
R2: RM7.600 (+8.57%)

SL: RM6.710 (-4.14%)

## Technical Commentary:

After a consolidation in May, the stock staged a strong rally and has since remained in an uptrend. The recent decisive breakout above the RM6.90 resistance confirms trend continuation, supported by firm volume and price holding above the short-term EMAs. Sustained strength above RM6.90 would open the path towards the next resistance levels at **RM7.40** and **RM7.60**, while **RM6.71** serves as the immediate support on any pullback.

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TradingView

### Farm Fresh Bhd (5306)

Board: MAIN  
Trend: ☆☆☆☆★

Shariah: Yes  
Momentum: ☆☆☆☆★

Sector: Packaged Foods & Meats  
Strength: ★★★★★

R1: RM3.050 (+6.64%)

Trading Strategy: Trendline breakout  
R2: RM3.200 (+11.89%)

SL: RM2.710 (-5.24%)

## Technical Commentary:

After a strong rally, the stock peaked at RM2.95 in October before a minor pullback. It briefly dipped below the EMA20 but rebounded, signalling underlying buying interest. A subsequent breakout above the descending trendline and key resistance at RM2.83 indicates potential trend resumption towards next resistance levels at **RM3.05** and **RM3.20**. On the downside, **RM2.71** serves as the key support level.

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of Friday, 19 Dec, 2025, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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