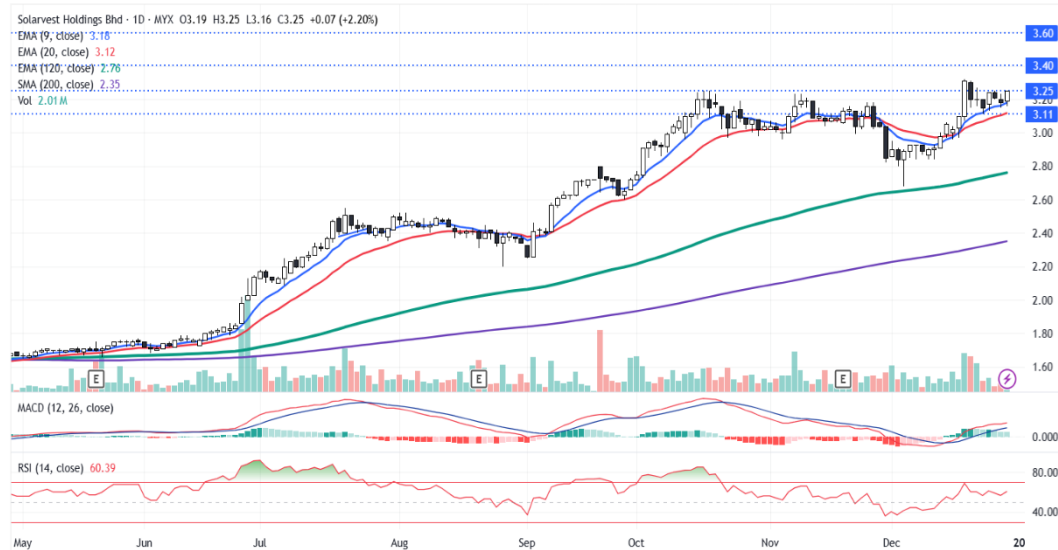


Research Team

(603) 7890 8888

research.dept@apexsecurities.com.my

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TradingView

Solarvest Holdings Bhd (0215)

Board: MAIN

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Electrical Components & Equipm

Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM3.400 (+4.62%)

R2: RM3.600 (+10.77%)

SL: RM3.110 (-4.31%)

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TradingView

Mbm Resources Bhd (5983)

Board: MAIN

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Distributors

Strength: ★★★★★

Trading Strategy: Trendline & Resistance breakout

R1: RM5.500 (+5.57%)

R2: RM5.750 (+10.36%)

SL: RM5.020 (-3.65%)

Technical Commentary:

After consolidating for two months, the stock staged a clear uptrend in July, climbing steadily above the EMA120 and SMA200. The price has continued to advance and is now hovering just below its immediate resistance at RM3.25. Traders may monitor for a breakout above RM3.25, which could open the path toward the next resistance levels at **RM3.40** and **RM3.60**. On the downside, support is located at **RM3.11**.

Technical Commentary:

After correcting sharply in mid-June, the stock based out in late June before staging a recovery into August. Momentum subsequently paused, with price drifting into a descending consolidation pattern. More recently, the stock broke above the near-term down-trendline and RM5.17 resistance, signalling upside continuation toward the next resistance levels at **RM5.50** and **RM5.75**. Immediate support sits at **RM5.02**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Tuesday, 30 Dec, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.
