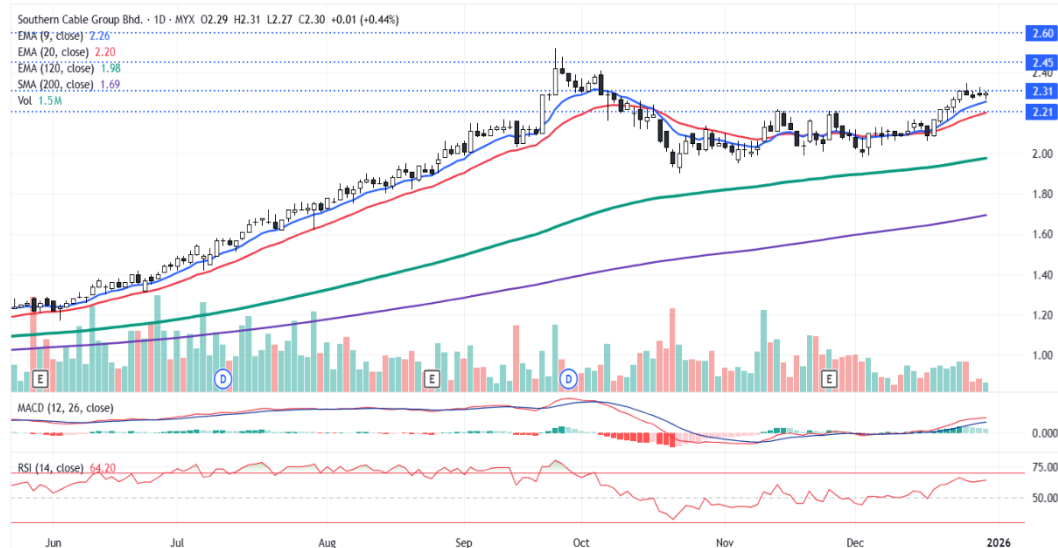


Research Team

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TradingView

Southern Cable Group Bhd (0225)

Board: MAIN

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Electrical Components & Equipm

Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM2.450 (+6.52%)

R2: RM2.600 (+13.04%)

SL: RM2.210 (-3.91%)

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TradingView

Binastra Corp Bhd (7195)

Board: MAIN

Trend: ☆☆☆★

Shariah: No

Momentum: ☆☆☆★

Sector: Construction & Engineering

Strength: ★★★★★

Trading Strategy: Breakout-pullback-continuation

R1: RM2.300 (+6.98%)

R2: RM2.400 (+11.63%)

SL: RM2.030 (-5.58%)

Technical Commentary:

The stock remains firmly anchored in a medium-term uptrend, trading above its key moving averages. Following a brief consolidation post September peak, the stock has stabilised, with a clear base established around RM1.98. Momentum indicators remain constructive. A sustained breakout above RM2.31 would indicate trend continuation toward the next resistance levels at **RM2.45** and **RM2.60**. Immediate support is defined at **RM2.21**.

Technical Commentary:

The stock consolidated between June and September before a sharp breakout drove a re-rating in late September. It has since undergone a healthy correction but continues to hold above key moving averages. A breakout-pullback-continuation pattern has now emerged above RM2.13, with the next resistance levels located at **RM2.30** and **RM2.40**. Immediate support is positioned at **RM2.03**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Wednesday, 31 Dec, 2025**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.
