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TradingView

Tenaga Nasional Bhd (5347)

Board: MAIN
Trend: ☆☆☆☆★

Shariah: Yes
Momentum: ★★★★★

Sector: Electric Utilities
Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM14.400 (+4.50%)

R2: RM14.900 (+8.13%)

SL: RM13.420 (-2.61%)

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TradingView

Mn Holdings Bhd (0245)

Board: ACE
Trend: ☆☆☆☆★

Shariah: Yes
Momentum: ★★★★★

Sector: Construction & Engineering
Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM1.800 (+7.14%)

R2: RM1.900 (+13.10%)

SL: RM1.580 (-5.95%)

Technical Commentary:

The stock peaked in July-25 and subsequently traded sideways for most of 2H25. Momentum then improved following a bullish reversal in mid-December, with the share price climbing back above the SMA200, signalling an uptrend bias. Currently, the stock is trading below the RM13.78 resistance level. A breakout above this level may pave the way toward the next resistance at **RM14.40** and **RM14.90**. On the downside, **RM13.42** serves as immediate support.

Technical Commentary:

The stock has been trending higher since 2HFY25. Recently, it underwent a healthy pullback in December toward the 200-day SMA before rebounding. Traders may monitor for a breakout above the trendline resistance at RM1.68, which could pave the way toward the next resistance levels at **RM1.80** and **RM1.90**. On the downside, **RM1.58** serves as immediate support.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
