

## Research Team

(603) 7890 8888

[research.dept@apexsecurities.com.my](mailto:research.dept@apexsecurities.com.my)

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TradingView

### Pavilion Real Estate Investmen (5212)

Board: MAIN  
Trend: ★★★★★

Shariah: No  
Momentum: ★★★★★

Sector: Retail REITs  
Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM2.100 (+6.60%)

R2: RM2.200 (+11.68%)

SL: RM1.900 (-3.55%)

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TradingView

### Westports Holdings Bhd (5246)

Board: MAIN  
Trend: ★★★★★

Shariah: Yes  
Momentum: ★★★★★

Sector: Marine Ports & Services  
Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM6.300 (+5.53%)

R2: RM6.500 (+8.88%)

SL: RM5.890 (-1.34%)

## Technical Commentary:

Following the rebound from the EMA120 in Dec-25, the stock has extended its upward momentum and is now trading firmly above its key moving averages. Buying interest has strengthened, with price breaking above the previous resistance at RM1.90 and now approaching the next resistance at RM2.00. A decisive breakout above this level could pave the way toward the next resistance levels at **RM2.10** and **RM2.20**. On the downside, **RM1.90** now serves as the immediate support level.

## Technical Commentary:

The stock rebounded in early 2H25 and entered a consolidation phase until January. Recently, momentum picked up, driving the price to a new high at RM6.12 before a mild pullback emerged. Despite the retracement, the price remains above its key moving averages, suggesting the broader uptrend is intact. A sustained move above RM6.12 could pave the way toward the next resistance levels at **RM6.30** and **RM6.50**, while near-term support is seen around **RM5.89**.

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## Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

## Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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## ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Wednesday, 21 Jan, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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