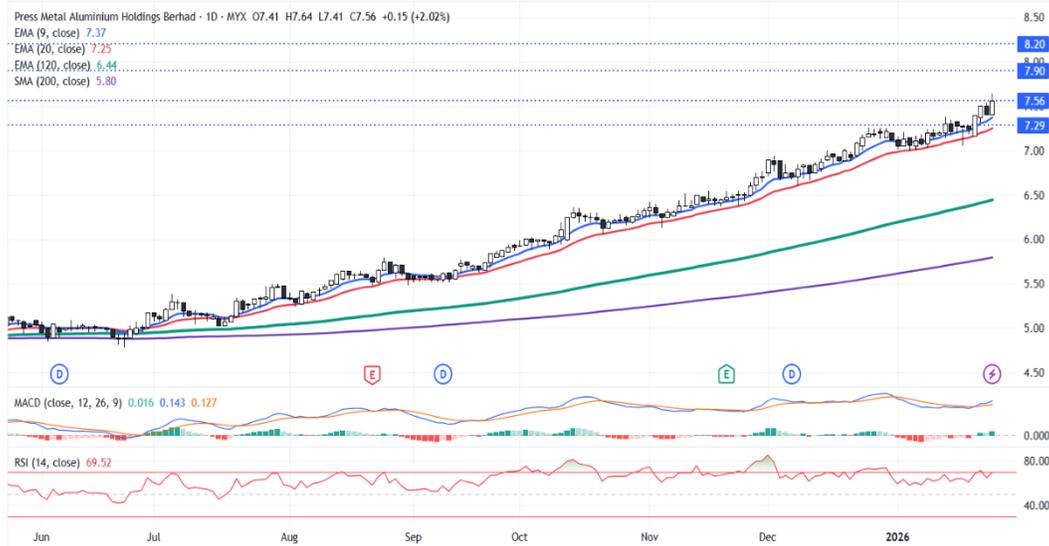


Research Team

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TradingView

Press Metal Aluminium Holdings (8869)

Board: MAIN

Trend: ★★★★★

Shariah: Yes

Momentum: ★★★★★

Sector: Aluminum

Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM7.900 (+4.50%)

R2: RM8.200 (+8.47%)

SL: RM7.290 (-3.57%)

Technical Commentary:

The stock remains in a strong rally since 2HFY25, holding firmly above all key moving averages. A breakout following consolidation signals sustained demand. A decisive move above RM7.56 could open upside towards **RM7.90** and **RM8.20**, while immediate support is pegged at **RM7.30**.

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TradingView

Malayan Cement Bhd (3794)

Board: MAIN

Trend: ☆☆☆☆★

Shariah: Yes

Momentum: ☆☆☆☆★

Sector: Construction Materials

Strength: ★★★★★

Trading Strategy: Monitor for breakout

R1: RM8.200 (+5.81%)

R2: RM8.500 (+9.68%)

SL: RM7.430 (-4.13%)

Technical Commentary:

The stock has been in an uptrend since 2HFY25, followed by a healthy pullback in October. It subsequently resumed its rally and peaked in early January before undergoing a temporary pullback. Traders may monitor for a breakout above RM7.84 to re-open upside towards **RM8.20** and **RM8.50**, while downside support is envisaged at **RM7.43**.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Tuesday, 27 Jan, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.
