

## Research Team

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TradingView

### Dayang Enterprise Holdings Bhd (5141)

Board: MAIN

Trend: ★★★★★

Shariah: Yes

Momentum: ☆☆☆☆☆

Sector: Oil & Gas Equipment & Services

Strength: ★★★★★

Trading Strategy: Uptrend Formation

R1: RM1.960 (+7.10%)

R2: RM2.020 (+10.38%)

SL: RM1.720 (-6.01%)



TradingView

### Dialog Group Bhd (7277)

Board: MAIN

Trend: ★★★★★

Shariah: Yes

Momentum: ☆☆☆☆☆

Sector: Oil & Gas Equipment & Services

Strength: ☆☆☆☆☆

Trading Strategy: Bottom Rebound

R1: RM1.800 (+7.14%)

R2: RM1.870 (+11.31%)

SL: RM1.600 (-4.76%)

## Technical Commentary:

The stock has been in a firm uptrend since early November, with prices climbing steadily above the short-term EMAs, supported by steady volumes and consistent buying interest. The next key resistance is at RM1.86, where a breakout would confirm the continuation of the uptrend. A successful move above this level could unlock further upside towards the **RM1.96-RM2.02** resistance zone. On the downside, immediate support is established at **RM1.72**.

## Technical Commentary:

The stock has rebounded from its recent low of RM1.60, underpinned by improving momentum indicators and stable volumes. Price action has regained ground above the short-term moving averages, suggesting a potential shift in near-term sentiment. The immediate focus is on the RM1.72 level, where a breakout could unlock further upside toward the resistance zone at **RM1.80-RM1.87**. On the downside, **RM1.60** serves as immediate support.

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Thursday, 05 Feb, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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