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Market Scorecard

Global Markets	Close	Change	5-Day Trend
Dow Jones	50,115.67	2.47%	
S&P 500	6,932.30	1.97%	
Nasdaq	23,031.21	2.18%	
FTSE 100	10,369.75	0.59%	
Nikkei 225	54,253.68	0.81%	
Shanghai Composite	4,065.58	-0.25%	
Shenzhen	13,906.73	-0.33%	
Hang Seng	26,559.95	-1.21%	
SET	1,354.01	0.58%	
JCI	7,935.26	-2.08%	
Malaysia Markets			
FBM KLCI	1,732.83	0.10%	
FBM Top 100	12,470.99	-0.01%	
FBM Small Cap	15,639.00	-0.44%	
FBM ACE	4,630.79	-0.08%	
Bursa Sector Performance			
Consumer	548.61	0.03%	
Industrial Products	173.47	-0.61%	
Construction	283.47	0.35%	
Technology	53.46	-0.82%	
Finance	21,476.94	0.01%	
Property	1,147.33	-0.55%	
Plantation	8,323.63	-0.22%	
REIT	1,002.05	-0.13%	
Energy	739.01	-0.22%	
Healthcare	1,450.72	-0.06%	
Telecommunications & Media	453.04	-0.49%	
Transportation & Logistics	1,019.02	0.16%	
Utilities	1,610.60	-0.54%	
Trading Activities			
Trading Volume (m)	3,018.17	-21.3%	
Trading Value (RM m)	3,101.01	-15.3%	
Trading Participants	**Change**		
Local Institution	-124.37	47.31%	
Retail	-7.88	15.58%	
Foreign	132.26	37.11%	
Market Breadth	**No. of stocks**		**5-Day Trend**
Advancers	413	37.9%	
Decliners	678	62.1%	
Commodities			
FKLI (Futures)	1,732.50	-0.17%	
3M CPO (Futures)	4,154.00	-1.31%	
Brent Oil (USD/bbl)	68.10	1.16%	
Gold (USD/oz)	4,964.36	1.79%	
Forex			
USD/MYR	3.9483	-0.01%	
SGD/MYR	3.1000	0.08%	
CNY/MYR	0.5691	0.02%	
JPY/MYR	2.5111	0.00%	
EUR/MYR	4.6558	0.09%	
GBP/MYR	5.3597	0.06%	

Source: Bloomberg, Apex Securities

KLCI Edges Higher on Mixed Global Cues

Market Review & Outlook

Malaysia Market Review: The FBM KLCI ended its two-day decline to close 0.10% higher, supported by late buying interest in selected heavyweights. However, market breadth was negative, with 678 decliners outpacing 413 advancers, as lower liners ended in negative territory. Sector-wise, Construction (+0.35%), Transportation & Logistics (+0.16%) and Consumer (+0.03%) led gains while Technology (-0.82%), Industrial Products (-0.61%) and Property (-0.55%) were the main laggards.

Global Markets. Bullish sentiment returned to Wall Street, with a sharp rebound across major indices as the Dow surged 2.47%, the Nasdaq advanced 2.18% and the S&P 500 climbed 1.97%. The rally saw the Dow breach the 50,000 level for the first time, driven by a recovery in technology stocks following several sessions of heavy selling. Sentiment was further supported by an improvement in US consumer confidence, as the University of Michigan's February Consumer Sentiment Index rose to 57.3, up 1.6 points from January. In Europe, equities staged a broad-based rebound from the previous session's losses, with the STOXX 600 rising 0.89% after the European Central Bank left interest rates unchanged. Asian markets were mixed, with the KOSPI (-1.44%) and Hang Seng Index (-1.21%) retreating, while Japan's Nikkei 225 (+0.81%) gained. In Japan, voters delivered a landslide victory to incumbent Prime Minister Sanae Takaichi's Liberal Democratic Party, reinforcing expectations of continued proactive fiscal policy.

Market Outlook. The FBM KLCI is expected to retain a constructive bias, underpinned by sustained institutional participation and resilient domestic fundamentals. Market attention will be on this week's 4Q25 GDP growth data for clues on domestic growth momentum and the policy outlook. Externally, a series of closely watched US data releases including non-farm payrolls, unemployment rate and core CPI index could provide further clarity on the Federal Reserve's policy path. Any data surprise or shift in policy expectations may sway global risk appetite and in turn shape near term trading sentiment on the local bourse.

Sector focus. We favour the consumer sector, supported by ringgit strength that should ease imported cost pressures, alongside a tourism rebound under Visit Malaysia 2026 that is expected to lift domestic spending. Meanwhile, the banking sector remains attractive for its stable earnings visibility and resilient dividend yields.

FBMKLCI Technical Outlook

Source: Bloomberg

Technical Commentary: The FBMKLCI pared earlier losses to close marginally lower. Indicators remained mixed, with the MACD line trading below the signal line while the RSI remained above 50. The next resistance is located at 1,750, while support is envisaged around 1,685.

KDN PP13226/06/2024 (035469)

Company News *(source: various)*

The Employees Provident Fund (EPF) has further increased its stake in **IJM Corporation Bhd** to 20.4%, solidifying its position as the largest shareholder in the construction outfit.

Plenitude Bhd's net profit fell 25.95% to RM26.25 million for the second quarter ended Dec 31, 2025 (2QFY2026), from RM35.46 million a year ago, owing to lower contributions from its property division.

GDB Holdings Bhd announced a series of boardroom changes following significant shifts in its substantial shareholding structure.

AWC Bhd has secured three projects involving automated pneumatic waste collection systems in Malaysia and Singapore, with a combined contract value of RM26.6 million.

Sapura Industrial Bhd said its 51%-owned unit, SIB ZZT Sdn Bhd, has entered into a deal to supply components used to produce prismatic lithium batteries.

Greentronics Technology Bhd said it is not aware of any reason for the plunge in its share price on Friday that had one stage wiped out 79% of its market capitalisation Replying to an unusual market activity query from Bursa Malaysia, Greentronics said it does not know of any corporate development, or rumour or report concerning the business and affairs of the company, that may account for the trading activity.

Plantation company **Matang Bhd's** unit is expanding its durian plantation footprint through the acquisition of 10 adjacent parcels of agricultural land in Tangkak, Johor, for RM18.2 million in cash.

WCT Holdings Bhd has proposed a sukuk wakalah programme of up to RM5 billion to fund working capital and refinancing of borrowings.

PLS Plantations Bhd has signed agreements for partnership and research with Nippon Paper to explore development of large-scale eucalyptus farming in Malaysia.

KDN PP13226/06/2024 (035469)

Weekly Corporate Actions

Company	Corporate Actions	Entitlement	Ex-Date	Last Price (RM)	Dividend Yield
Sentral Reit	Distribution	0.030	9/2/2026	0.800	3.74%
Al-'Aqar Healthcare Real Est	Distribution	0.019	10/2/2026	1.300	1.43%
Zhulian Corp Bhd	Interim	0.005	10/2/2026	0.920	0.54%
Hektar Real Estate Investmen	Distribution	0.011	10/2/2026	0.435	2.60%
Al-Salam Real Estate Investm	Distribution	0.007	10/2/2026	0.490	1.43%
Cekd Bhd	Interim	0.005	10/2/2026	0.305	1.64%
Igb Real Estate Investment T	Distribution	0.030	11/2/2026	2.910	1.02%
Dxn Holdings Bhd	Interim	0.008	11/2/2026	0.495	1.62%
Igb Commercial Real Estate I	Distribution	0.011	11/2/2026	0.640	1.72%
Axis Real Estate Investment	Distribution	0.028	12/2/2026	2.050	1.34%
Atrium Real Estate Investmen	Pro Rata	0.010	12/2/2026	1.390	0.72%
Klccp Stapled Group	Interim	0.191	13/2/2026	9.210	2.07%
Pavilion Real Estate Invest	Distribution	0.050	13/2/2026	1.940	2.59%
Bursa Malaysia Bhd	Final	0.140	16/2/2026	8.900	1.57%
Sunway Real Estate Investmen	Distribution	0.048	16/2/2026	2.590	1.86%

Source: Bloomberg, Apex Securities

Weekly Economic Highlights

Date	Country	Key Events
Monday, 9 February, 2026	US	Retail Sales
	MY	Industrial Production
Tuesday, 10 February, 2026	MY	Retail Sales
Wednesday, 11 February, 2026	MY	Unemployment Rate
	CN	Inflation Rate
	CN	Producer Price Index
	US	Non Farm Payrolls
	US	Unemployment Rate
Thursday, 12 February, 2026	UK	Q4 2025 GDP Growth Rate (Preliminary)
	UK	Industrial Production
	US	Initial Jobless Claims
	US	Existing Home Sales
Friday, 13 February, 2026	MY	Q4 2025 GDP Growth Rate
	EU	Trade Balance
	US	Core CPI Index

Source: TradingEconomics, Apex Securities

Top Active Stocks by Market Participants

LOCAL			FOREIGN		
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
MAYBANK	319679246	11.940	MAYBANK	206924931	11.940
PBBANK	237890152	4.970	PBBANK	163346573	4.970
CIMB	161628712	8.460	PMETAL	135688141	7.490
ZETRIX	124419066	0.685	CIMB	116024674	8.460
TANCO	123537552	1.330	ZETRIX	96665304	0.685
RHBBANK	119665311	8.140	GAMUDA	86542258	4.100
PMETAL	115038108	7.490	IJM	84617894	2.730
HLBANK	108616795	24.900	TENAGA	55746637	13.940
GAMUDA	76832646	4.100	TM	43451800	7.890
AMBEST	70359121	0.345	IHH	41732984	8.800

RETAIL			INSTITUTION		
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
TANCO	119570923	1.330	MAYBANK	476818490	11.940
ZETRIX	69875078	0.685	PBBANK	367212814	4.970
AMBEST	39099919	0.345	CIMB	254217516	8.460
GAMUDA	30195303	4.100	PMETAL	240152521	7.490
MEGAFB	28605478	0.900	RHBBANK	142838604	8.140
MAYBANK	25045775	11.940	HLBANK	129333525	24.900
GDB	19539228	0.390	GAMUDA	120782117	4.100
AAX	16871816	1.900	IJM	113001993	2.730
CGB	16518841	0.900	ZETRIX	99402897	0.685
CAPITALA	15252819	0.570	TENAGA	76655347	13.940

Source: DiBots

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Monday, 09 Feb, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.