

Research Team

(603) 7890 8888

research.dept@apexsecurities.com.my



TradingView

Technical Commentary:

The counter has been in a firm downtrend since January, with prices falling below the short-term EMAs. A recent surge in volume, coupled with improving signals from the MACD and RSI, has propelled the price to close above the EMA-20. The next key resistance is at RM1.46, where a breakout would confirm the bottom rebound formation. A successful move above this level could unlock further upside towards the **RM1.59-RM1.66** resistance zone, while **RM1.23** is the immediate support.

Pekat Group Bhd (0233)		
Board: ACE	Shariah: Yes	Sector: Construction & Engineering
Trend: ★★★★★	Momentum: ★★★★★	Strength: ☆★★★★
R1: RM1.590 (+17.78%)	Trading Strategy: Bottom Rebound	SL: RM1.230 (-8.89%)
	R2: RM1.660 (+22.96%)	



TradingView

Technical Commentary:

The stock has rebounded strongly after weeks of consolidation, pushing back above all major moving averages. The recent pick-up in volume and strengthening momentum indicators signal a return of buying interest. A decisive move above RM1.23 could unlock potential for further upside, with the next resistance zone seen at **RM1.29-RM1.34**. On the downside, **RM1.14** remains the key support.

Rce Capital Bhd (9296)		
Board: MAIN	Shariah: Yes	Sector: Consumer Finance
Trend: ★★★★★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM1.290 (+8.40%)	Trading Strategy: Monitor for Breakout	SL: RM1.140 (-4.20%)
	R2: RM1.340 (+12.61%)	

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to -10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

Disclaimer: The report is for internal and private circulation only and shall not be reproduced either in part or otherwise without the prior written consent of Apex Securities Berhad. The opinions and information contained herein are based on available data believed to be reliable. It is not to be construed as an offer, invitation or solicitation to buy or sell the securities covered by this report.

Opinions, estimates and projections in this report constitute the current judgment of the author. They do not necessarily reflect the opinion of Apex Securities Berhad and are subject to change without notice. Apex Securities Berhad has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Apex Securities Berhad does not warrant the accuracy of anything stated herein in any manner whatsoever and no reliance upon such statement by anyone shall give rise to any claim whatsoever against Apex Securities Berhad. Apex Securities Berhad may from time to time have an interest in the company mentioned by this report. This report may not be reproduced, copied or circulated without the prior written approval of Apex Securities Berhad.

As of **Friday, 27 Feb, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.
