

Research Team

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TradingView

Malakoff Corp Bhd (5264)		
Board: MAIN	Shariah: Yes	Sector: Independent Power Producers &
Trend: ★★★★★	Momentum: ☆☆☆☆★	Strength: ☆☆☆★★
Trading Strategy: Monitor for Breakout		
R1: RM0.930 (+9.41%)	R2: RM1.010 (+18.82%)	SL: RM0.795 (-6.47%)

Technical Commentary:

The stock has staged a constructive move in recent sessions, marked by a large bullish candle. Both RSI and MACD have turned higher, indicating improving momentum.

Further upside could see prices move towards RM0.93, followed by the next resistance at RM1.01, while RM0.795 serves as support.

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TradingView

KJTS Group Berhad (0293)		
Board: ACE	Shariah: Yes	Sector: Environmental & Facilities Ser
Trend: ★★★★★	Momentum: ★★★★★	Strength: ☆☆☆★★
Trading Strategy: Resistance Breakout		
R1: RM1.220 (+39.43%)	R2: RM1.390 (+58.86%)	SL: RM0.745 (-14.86%)

Technical Commentary:

The stock staged a constructive breakout yesterday, accompanied by a notable increase in trading volume. The move above the EMA9 and EMA20 suggests improving momentum.

Prices may advance towards RM1.22, with the next resistance at RM1.39, while RM0.745 serves as support.

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
