

## Research Team

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TradingView

Malaysia Smelting Corp Bhd (5916)		
Board: MAIN	Shariah: Yes	Sector: Diversified Metals & Mining
Trend: ☆☆☆☆★	Momentum: ☆☆☆☆★	Strength: ☆☆☆★
Trading Strategy: Monitor for Breakout		
R1: RM2.100 (+12.90%)	R2: RM2.380 (+27.96%)	SL: RM1.750 (-5.91%)

## Technical Commentary:

The stock remains in a well-defined uptrend since September. As long as prices hold above the uptrend support, further upside is expected.

A breakout above RM2.10 could open the way towards RM2.38, while RM1.75 serves as support.



TradingView

Ta Ann Holdings Bhd (5012)		
Board: MAIN	Shariah: Yes	Sector: Agricultural Products & Serv
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Monitor for Breakout		
R1: RM5.440 (+5.63%)	R2: RM5.700 (+10.68%)	SL: RM5.000 (-2.91%)

## Technical Commentary:

The stock remains in a well-defined uptrend since September, consistently trading above all major moving averages. Following a period of consolidation in February, price action has turned constructive, with prices reclaiming the EMA9 and EMA20.

A breakout above RM5.24 could open the way towards RM5.44, with the next resistance at RM5.70, while RM5.00 serves as immediate support.

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to -10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Monday, 30 Mar, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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