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Technical Commentary:

The stock has broken out of a bull Flag pattern following a strong rally from early April, signalling a continuation of the uptrend. Momentum is still improving, supported by a bullish MACD and an RSI at 61, reflecting sustained buying interest.

We expect further upside towards **RM0.560** and **RM0.605**, while the stop-loss is set at **RM0.480**.

ISF Group Bhd (0390)		
Board: ACE	Shariah: Yes	Sector: Construction & Engineering
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
Trading Strategy: Bullish Breakout		
R1: RM0.560 (+10.89%)	R2: RM0.605 (+19.80%)	SL: RM0.480 (-4.95%)



Technical Commentary:

Following the explosive breakout above the long-term downtrend line in March, the stock rallied sharply and currently consolidating within a Symmetrical Triangle. A decisive breakout from this pattern could signal resumption of buying momentum, supported by a positive MACD and RSI.

We expect further upside towards **RM6.24** and **RM6.87**, while the stop-loss is set at **RM5.36**.

Petronas Chemicals Group Bhd (5183)		
Board: MAIN	Shariah: Yes	Sector: Commodity Chemicals
Trend: ★★★★★	Momentum: ☆☆☆☆★	Strength: ★★★★★
Trading Strategy: Pending Breakout		
R1: RM6.240 (+10.25%)	R2: RM6.870 (+21.38%)	SL: RM5.360 (-5.30%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to -10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
