

Research Team

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TradingView

Technical Commentary:

The stock has broken above its long-term downtrend resistance and regained the SMA200, suggesting a pickup in technical strength. Momentum is building, with a positive MACD and a rising RSI supporting the move.

We expect further upside towards **RM2.64** and **RM2.81**, while the stop-loss is set at **RM2.22**.

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|-----------------------------|--|--|
| YTL Corp Bhd (4677) | | |
| Board: MAIN Trend: ★★★★★ | Shariah: No Momentum: ★★★★★ | Sector: Multi-Utilities Strength: ★★★★★ |
| R1: RM2.640 (+11.86%) | Trading Strategy: Resistance Breakout R2: RM2.810 (+19.07%) | SL: RM2.220 (-5.93%) |

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TradingView

Technical Commentary:

Following the breakout above its long-term downtrend resistance, the stock is now undergoing a short-term consolidation while staying supported by the EMA20, indicating that the positive momentum remains in place.

We expect further upside towards **RM6.64** and **RM7.12**, while the stop-loss is set at **RM5.56**.

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|---|--|---|
| Aeon Credit Service (M) Bhd (5139) | | |
| Board: MAIN Trend: ★★★★★ | Shariah: No Momentum: ☆☆☆☆★ | Sector: Consumer Finance Strength: ★★★★★ |
| R1: RM6.640 (+12.16%) | Trading Strategy: Resistance Breakout R2: RM7.120 (+20.27%) | SL: RM5.560 (-6.08%) |

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.
