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Market Scorecard

Global Markets	Close	Change	5-Day Trend
Dow Jones	50,786.01	-0.16%	
S&P 500	7,405.73	0.30%	
Nasdaq	25,929.66	0.86%	
FTSE 100	10,373.20	0.05%	
STOXX Europe 600	621.73	-0.15%	
Nikkei 225	64,024.60	-3.85%	
Shanghai Composite	3,959.34	-1.70%	
Shenzhen	14,821.19	-3.22%	
Hang Seng	24,657.06	-1.22%	
KOSPI	7,484.41	-8.29%	
SET	1,561.68	-1.32%	
STI	4,963.67	-1.71%	
JCI	5,342.14	-2.52%	
<b>Malaysia Markets</b>			
FBM KLCI	1,679.52	-0.82%	
FBM Top 100	12,315.49	-1.02%	
FBM Small Cap	15,219.63	-1.45%	
FBM ACE	4,648.38	-1.79%	
<b>Bursa Sector Performance</b>			
Consumer	482.53	-1.09%	
Industrial Products	197.01	-0.37%	
Construction	280.47	-0.78%	
Technology	70.55	-2.45%	
Finance	19,560.49	-1.33%	
Property	1,175.73	-3.54%	
Plantation	8,725.40	0.32%	
REIT	913.56	-0.78%	
Energy	790.94	-0.56%	
Healthcare	1,616.95	-0.57%	
Telecommunications & Media	409.32	-0.34%	
Transportation & Logistics	1,001.04	-0.39%	
Utilities	1,712.50	-0.74%	
<b>Trading Activities</b>			
Trading Volume (m)	3,478.54	2.0%	
Trading Value (RM m)	2,918.89	-4.0%	
<b>Trading Participants</b>			
<b>Change</b>			
Local Institution	130.22	41.18%	
Retail	47.19	31.09%	
Foreign	-177.41	-27.73%	
<b>Market Breadth</b>			
<b>No. of stocks</b>			
<b>5-Day Trend</b>			
Advancers	341	27.1%	
Decliners	917	72.9%	
<b>Commodities</b>			
FKLI (Futures)	1,673.50	-0.36%	
3M CPO (Futures)	4,575.00	0.42%	
Brent Oil (USD/bbl)	94.11	1.33%	
Gold (USD/oz)	4,327.63	-0.31%	
<b>Forex</b>			
USD/MYR	4.0738	1.09%	
SGD/MYR	3.1598	0.31%	
CNY/MYR	0.6005	0.34%	
JPY/MYR	2.5460	1.28%	
EUR/MYR	4.6901	0.00%	
GBP/MYR	5.4297	0.06%	

Source: Bloomberg, Apex Securities

# Resilient Amid Volatility

**Malaysian Market Review.** The FBM KLCI fell 0.82% to 1,679.52 on Monday, as renewed geopolitical tensions weighed on investor sentiment and triggered broad-based selling across the market. Market breadth remained firmly negative, with 917 decliners against 341 advancers. Sector-wise, Plantation (+0.62%) emerged as the sole gainer, while Property (-3.54%), Technology (-2.45%) and Financial Services (-1.13%) were the main laggards.

**Global Markets:** U.S. equities closed mixed on Monday, with the Nasdaq Composite (+0.86%) and S&P 500 (+0.30%) rebounding as semiconductor and AI-related stocks recovered from Friday's sharp sell-off, while the Dow Jones Industrial Average (-0.16%) edged lower. Investor sentiment was also supported by signs of easing tensions in the Middle East, although concerns over the fragile Iran-Israel ceasefire remained (CNBC). European equities were mixed, with the STOXX Europe 600 (-0.15%) ending slightly lower as lingering geopolitical uncertainties continued to weigh on sentiment (CNBC). Asian markets closed broadly lower, with South Korea's Kospi (-8.29%) leading regional losses amid heightened concerns over Middle East tensions and continued weakness in technology-related counters. The Nikkei 225 (-3.85%), CSI300 (-2.01%) and Hang Seng Index (-1.22%) also ended lower as investors adopted a risk-off stance amid geopolitical uncertainties and concerns over the U.S. interest rate outlook (CNBC).

**Market Outlook.** We expect near-term market sentiment to remain cautious as investors await the upcoming U.S. CPI and PPI data for further clues on the Federal Reserve's policy direction. Stronger-than-expected inflation readings may reinforce higher for longer interest rate expectations and weigh on risk appetite. Domestically, investors are likely to remain attentive to evolving political developments and foreign fund flow trends. While ringgit weakness and external uncertainties may keep the FBM KLCI range bound, the benchmark index has thus far demonstrated relative resilience compared with regional peers amid recent market volatility. Nevertheless, the recent weakness appears to be driven largely by external sentiment rather than a significant deterioration in domestic fundamentals.

**Sector focus.** Plantation may outperform amid current market volatility, while Technology stocks could remain volatile following the recent global semiconductor-led correction.

## FBMKLCI Technical Outlook



TradingView

Source: TradingView, Apex Securities

**Technical Commentary:** The FBM KLCI remains under pressure after breaking below the neckline of its Double Top formation, although the benchmark index has shown signs of stabilising near the SMA200. While the broader technical outlook remains cautious, sustained holding above the 1,665–1,680 support region could help limit further downside pressure and support a technical rebound towards the 1,700-resistance level.

## Company News

**Astro Malaysia Holdings Bhd** group CEO Euan Smith has stepped down, with former group CEO Henry Tan appointed as interim group CEO effective June 16, 2026. (*The Edge*)

**AMMB Holdings Bhd** is acquiring Menara AmBank from AmFIRST REIT for RM331 million in a related-party transaction. (*The Edge*)

**Keyfield International Bhd** is expanding its fleet through the acquisition of a 2014-built anchor handling tug supply vessel for US\$7.35 million (RM29.6 million). (*The Edge*)

**Securemetric Bhd** has secured a 229.89 million pesos (RM15.07 million) contract in the Philippines to provide an application development platform and related services. (*The Edge*)

**Cypark Resources Bhd** plans to raise up to RM52.7 million via a private placement to fund its renewable energy projects. (*The Edge*)

**Muhibbah Engineering (M) Bhd** has secured a RM300 million contract to build part of the Liquefied Natural Gas Regasification Terminal 3 in Lumut, Perak. (*The Edge*)

**Rohas Tecnic Bhd's** subsidiary HG Power Transmission Sdn Bhd has secured a RM50.3 million contract from Tenaga Nasional Bhd for fibre optic supply and services in Johor. (*The Edge*)

**Hextar Capital Bhd's** subsidiary has secured a RM60.4 million subcontract for upgrading works at the Timah Tasoh water reservoir in Perlis. (*The Edge*)

## Weekly Corporate Actions

Company	Corporate Actions	Entitlement	Ex-Date	Last Price (RM)	Dividend Yield
Mr Diy Group M Bhd	Interim	0.016	8/6/2026	1630	0.98%
Pecca Group Bhd	Interim	0.015	8/6/2026	1470	1.02%
Jf Technology Bhd	Interim	0.003	8/6/2026	0.630	0.40%
Spritzer Bhd	Final	0.050	8/6/2026	2.530	1.98%
Betamek Bhd	Interim	0.013	8/6/2026	0.635	1.97%
Gdb Holdings Bhd	Interim	0.007	8/6/2026	0.550	1.27%
Heineken Malaysia Bhd	Final	1.120	9/6/2026	20.080	5.58%
Sunway Construction Group Bh	Special Cash	0.152	9/6/2026	7.360	2.07%
Sunway Construction Group Bh	Interim	0.076	9/6/2026	7.360	1.03%
Dayang Enterprise Hldgs Bhd	Interim	0.070	9/6/2026	1.840	3.80%
Uchi Technologies Bhd	Final	0.060	9/6/2026	2.930	2.05%
Shangri-La Hotels (Mal) Bhd	Final	0.060	9/6/2026	1.720	3.49%
Foundpac Group Bhd	Interim	0.010	9/6/2026	0.410	2.44%
Ep Manufacturing Berhad	Final	0.005	9/6/2026	0.450	1.17%
Divfex Bhd	Interim	0.002	9/6/2026	0.085	2.35%
Petronas Gas Bhd	Interim	0.160	10/6/2026	17.440	0.92%
Telekom Malaysia Bhd	Interim	0.065	10/6/2026	7.420	0.88%
Dialog Group Bhd	Interim	0.017	10/6/2026	2.040	0.83%
Magnum Bhd	Interim	0.025	10/6/2026	1.310	1.91%
Al-Aqar Healthcare Real Est	Distribution	0.019	10/6/2026	1.200	1.61%
Malaysia Smelting Corp Bhd	Special Cash	0.040	10/6/2026	2.300	1.74%
Lim Seong Hai Capital Bhd	Interim	0.008	10/6/2026	0.240	3.13%
Al-Salam Real Estate Investm	Distribution	0.010	10/6/2026	0.510	1.88%
Jag Bhd	Interim	0.002	10/6/2026	0.365	0.55%
Celcomdigi Bhd	Interim	0.034	11/6/2026	2.810	1.21%
Misc Bhd	Interim	0.080	11/6/2026	8.160	0.98%
Kiccp Stapled Group	Interim	0.093	11/6/2026	8.940	1.04%
Hap Seng Consolidated	Interim	0.100	11/6/2026	2.900	3.45%
Alliance Bank Malaysia Bhd	Interim	0.097	11/6/2026	4.730	2.06%
Gas Malaysia Bhd	Final	0.093	11/6/2026	5.260	1.77%
Kerjaya Prospek Group Bhd	Interim	0.035	11/6/2026	2.210	1.58%
Mi Technovation Bhd	Interim	0.010	11/6/2026	4.770	0.21%
Taliworks Corp Bhd	Interim	0.003	11/6/2026	0.400	0.63%
Ta Ann Holdings Berhad	Interim	0.050	11/6/2026	5.330	0.94%
Gdex Bhd	Final	0.002	11/6/2026	0.130	1.54%
Mnrb Holdings Bhd	Interim	0.050	11/6/2026	2.590	1.93%
Wellcall Holdings Bhd	Interim	0.016	11/6/2026	1.170	1.37%
Innoprise Plantations Bhd	Interim	0.040	11/6/2026	2.120	1.89%
Elk-Desa Resources	Interim	0.025	11/6/2026	1.050	2.38%
Scicom (Msc) Bhd	Interim	0.030	11/6/2026	1.700	1.76%
Autocount Dotcom Bhd	Interim	0.015	11/6/2026	0.660	2.27%
N2N Connect Bhd	Final	0.010	11/6/2026	0.325	3.08%
Inta Bina Group Bhd	Interim	0.005	11/6/2026	0.390	1.28%
Turbo-Mech Bhd	Final	0.005	11/6/2026	0.590	0.85%
Press Metal Aluminium Holdin	Interim	0.025	12/6/2026	9.220	0.27%
Inari Amertron Bhd	Interim	0.010	12/6/2026	2.280	0.44%
Igb Bhd	Special Cash	0.025	12/6/2026	2.450	1.02%
Padini Holdings Berhad	Special Cash	0.020	12/6/2026	1.460	1.37%
Padini Holdings Berhad	Interim	0.018	12/6/2026	1.460	1.23%
Bintulu Port Holdings Bhd	Interim	0.030	12/6/2026	5.690	0.53%
Pie Industrial Bhd	Special Cash	0.011	12/6/2026	1.510	0.73%
Pie Industrial Bhd	Interim	0.009	12/6/2026	1.510	0.60%
Sarawak Plantation Bhd	Interim	0.050	12/6/2026	3.770	1.33%
Meta Bright Group Bhd	Interim	0.000	12/6/2026	0.145	0.25%
Able Global Bhd	Interim	0.020	12/6/2026	1.500	1.33%
Kumpulan Kitaco Bhd	Interim	0.010	12/6/2026	0.670	1.49%
Hil Industries Berhad	Final	0.025	12/6/2026	0.725	3.45%
Skb Shutters Corp Bhd	Interim	0.055	12/6/2026	0.970	5.67%

Source: Bloomberg, Apex Securities

## Weekly Economic Highlights

Date	Country	Key Events
Monday, 8 June, 2026	JP	1Q26 GDP Growth Rate
Tuesday, 9 June, 2026	CN	Balance of Trade
	US	ADP Employment Change
	US	Balance of Trade
Wednesday, 10 June, 2026	US	Existing Home Sales
	CN	Inflation Rate
	CN	Producer Price Index
Thursday, 11 June, 2026	US	Core CPI Index
	MY	Unemployment Rate
	EU	European Central Bank's Interest Rate Decision
Friday, 12 June, 2026	US	Producer Price Index
	US	Initial Jobless Claims
	MY	Industrial Production
	MY	Retail Sales
	UK	Industrial Production
	US	Michigan Consumer Sentiment (Preliminary)

Source: TradingEconomics, Apex Securities

## Top Active Stocks by Market Participants

LOCAL			FOREIGN		
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
CIMB	126,119,324.18	7.390	MAYBANK	79,303,814.74	10.700
PMETAL	119,487,201.00	8.900	ZETRIX	71,463,820.00	0.820
MAYBANK	97,665,940.86	10.700	CIMB	65,083,856.52	7.390
UWC	75,826,796.40	5.460	PMETAL	62,446,931.00	8.900
TANCO	74,296,021.34	1.120	TENAGA	51,444,926.24	14.200
ZETRIX	68,392,357.86	0.820	RHBBANK	48,452,151.22	8.390
KGB	65,398,718.18	7.420	NESTLE	44,778,024.00	92.000
VITROX	55,300,604.00	6.740	GAMUDA	40,127,340.28	4.280
PBBANK	52,681,906.03	4.780	MEGAFB	36,749,961.00	1.630
PCHEM	48,959,426.54	5.540	PETDAG	35,715,260.20	18.600

RETAIL			INSTITUTION		
Stocks	Value (RM)	Price (RM)	Stocks	Value (RM)	Price (RM)
TANCO	73,845,360.34	1.120	PMETAL	174,356,761.00	8.900
ZETRIX	65,897,835.36	0.820	CIMB	172,031,597.52	7.390
MEGAFB	41,094,717.00	1.630	MAYBANK	147,809,640.64	10.700
SKYECHIP	39,413,733.46	2.770	UWC	83,050,212.24	5.460
AAX	35,424,120.62	1.100	RHBBANK	82,382,043.00	8.390
INARI	29,562,982.22	2.230	IHH	80,572,992.00	8.600
MAYBANK	29,160,114.96	10.700	KGB	78,974,466.00	7.420
TOPGLOV	27,134,148.29	0.845	NESTLE	77,992,321.00	92.000
YTL	24,597,778.14	2.010	PBBANK	76,440,873.05	4.780
CGB	24,360,148.50	0.890	ZETRIX	73,958,342.50	0.820

Source: Dibots, Apex Securities

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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(a) nil.

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