

**Research Team**

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TradingView

<b>Kuala Lumpur Kepong Bhd (2445)</b>		
Board: MAIN Trend: ★★★★★	Shariah: Yes Momentum: ☆☆☆☆★	Sector: Agricultural Products & Servic Strength: ☆☆☆★★
Trading Strategy: Trendline breakout		
R1: RM22.400 (+9.38%)	R2: RM24.200 (+18.16%)	SL: RM19.620 (-4.20%)

**Technical Commentary:**

The stock has broken above its downtrend resistance. Strong momentum is indicated by an upward RSI and its recent close above the moving averages.

We expect further upside towards **RM22.40** and **RM24.20**, while the stop-loss is set at **RM19.62**.

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TradingView

<b>Scientex BHD (4731)</b>		
Board: MAIN Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Commodity Chemicals Strength: ☆☆☆★★
Trading Strategy: Monitor for breakout		
R1: RM3.950 (+9.42%)	R2: RM4.300 (+19.11%)	SL: RM3.440 (-4.71%)

**Technical Commentary:**

The stock is consolidating within a Symmetrical Triangle formation and regained the SMA200. Momentum remains constructive, despite near-term consolidation. A break above RM3.70 could trigger further upside.

We expect further upside towards **RM3.95** and **RM4.30**, while the stop-loss is set at **RM3.44**.

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#### Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to -10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

#### Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to -10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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#### ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Thursday, 11 Jun, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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