

## Research Team

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TradingView

## Technical Commentary:

The stock is consolidating within a Downward Channel formation following its strong May rally, with the broader uptrend intact, the stock could potentially break out of this channel soon. With the RSI above the 50 mark; a bullish MACD crossover would provide further validation. A break above RM1.90 could trigger further upside.

We expect further upside towards **RM2.00** and **RM2.10**, while the stop-loss is set at **RM1.66**.

| EG Industries Bhd (8907)           |                       |                              |
|------------------------------------|-----------------------|------------------------------|
| Board: MAIN                        | Shariah: Yes          | Sector: Consumer Electronics |
| Trend: ☆☆☆☆★                       | Momentum: ☆☆☆☆★       | Strength: ★★★★★              |
| Trading Strategy: Pending Breakout |                       |                              |
| R1: RM2.000 (+12.99%)              | R2: RM2.100 (+18.64%) | SL: RM1.660 (-6.21%)         |

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## Technical Commentary:

The stock is consolidating within a Triangle formation above its rising EMA120, having successfully retested and held the RM3.05 support zone in early July. Technical indicators are turning increasingly constructive, with the MACD registering a bullish crossover while the RSI has hooked higher. A decisive break above RM3.25 could pave the way for further upside.

We expect further upside towards **RM3.55** and **RM3.75**, while the stop-loss is set at **RM3.00**.

| KPJ Healthcare Bhd (5878)              |                       |                                |
|----------------------------------------|-----------------------|--------------------------------|
| Board: MAIN                            | Shariah: Yes          | Sector: Health Care Facilities |
| Trend: ☆☆☆☆★                           | Momentum: ★★★★★       | Strength: ☆★★★★                |
| Trading Strategy: Monitor for Breakout |                       |                                |
| R1: RM3.550 (+10.94%)                  | R2: RM3.750 (+17.19%) | SL: RM3.000 (-6.25%)           |

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## Recommendation Framework:

**BUY:** Total returns\* are expected to exceed 10% within the next 12 months.

**HOLD:** Total returns\* are expected to be within +10% to – 10% within the next 12 months.

**SELL:** Total returns\* are expected to be below -10% within the next 12 months.

**TRADING BUY:** Total returns\* are expected to exceed 10% within the next 3 months.

**TRADING SELL:** Total returns\* are expected to be below -10% within the next 3 months.

\*Capital gain + dividend yield

## Sector Recommendations:

**OVERWEIGHT:** The industry defined by the analyst is expected to exceed 10% within the next 12 months.

**NEUTRAL:** The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

**UNDERWEIGHT:** The industry defined by the analyst, is expected to be below -10% within the next 12 months.

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## ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

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As of **Wednesday, 15 Jul, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.

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