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Technical Commentary:

The stock is consolidating within a major Triangle formation, with price is now trading above its key moving averages. Both the RSI and MACD are trending higher, with the MACD turning positive, supporting the case for further upside. A break above RM2.45 could trigger further upside.

We expect further upside towards **RM2.81** and **RM2.94**, while the stop-loss is set at **RM2.25**.

IJM Corp Bhd (3336)		
Board: MAIN Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Construction & Engineering Strength: ★★★★★
	Trading Strategy: Monitor For Breakout	
R1: RM2.810 (+15.64%)	R2: RM2.940 (+20.99%)	SL: RM2.250 (-7.41%)

Technical Commentary:

The stock is consolidating just below the upper boundary of the channel, with price remains supported above the EMA9 and EMA20. The RSI at 61 continues to hold above the 50 mark, while the MACD stays in positive territory above its signal line, suggesting strong momentum.

We expect further upside towards **RM0.695** and **RM0.750**, while the stop-loss is set at **RM0.580**.

ISF Group Bhd (0390)		
Board: ACE Trend: ★★★★★	Shariah: Yes Momentum: ★★★★★	Sector: Construction & Engineering Strength: ★★★★★
	Trading Strategy: Monitor For Breakout	
R1: RM0.695 (+13.01%)	R2: RM0.750 (+21.95%)	SL: RM0.580 (-5.69%)

Recommendation Framework:
BUY: Total returns* are expected to exceed 10% within the next 12 months.
HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.
SELL: Total returns* are expected to be below -10% within the next 12 months.
TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.
TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.
*Capital gain + dividend yield

Sector Recommendations:
OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.
NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.
UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:
★★★★★ : Appraised with 3% premium to fundamental fair value
★★★★ : Appraised with 1% premium to fundamental fair value
★★★ : Appraised with 0% premium/discount to fundamental fair value
★★ : Appraised with -1% discount to fundamental fair value
★ : Appraised with -5% discount to fundamental fair value

As of **Monday, 27 Jul, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:
(a) nil.