

Research Team

(603) 7890 8888

researchteam@apexsecurities.com.my

research_dept created with TradingView.com, Jul 27, 2026 20:20 UTC+8



TradingView

Technical Commentary:

The stock has broken above its downtrend line and is currently holding above the EMA9, EMA20 and EMA120, which have all turned higher. The RSI at stays comfortably above the 50 mark and the MACD holds above its signal line in positive territory, suggesting further upside potential

We expect further upside towards **RM0.42** and **RM0.45**, while the stop-loss is set at **RM0.35**.

Bumi Armada Bhd (5210)		
Board: MAIN	Shariah: Yes	Sector: Oil & Gas Equipment & Services
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM0.420 (+13.51%)	Trading Strategy: Resistance Breakout R2: RM0.450 (+21.62%)	SL: RM0.350 (-5.41%)

research_dept created with TradingView.com, Jul 27, 2026 20:49 UTC+8



TradingView

Technical Commentary:

The stock is showing signs of renewed strength, with prices gaining momentum after the recent decline. Price trades above the EMA9 and EMA20, while the RSI and MACD are both trending higher, pointing to strengthening momentum.

We expect further upside towards **RM1.16** and **RM1.23**, while the stop-loss is set at **RM0.94**.

MTT Shipping and Logistics Bhd (5352)		
Board: MAIN	Shariah: Yes	Sector: Marine Transportation
Trend: ☆☆☆☆★	Momentum: ★★★★★	Strength: ★★★★★
R1: RM1.160 (+14.85%)	Trading Strategy: Breakout R2: RM1.230 (+21.78%)	SL: RM0.940 (-6.93%)

Recommendation Framework:

BUY: Total returns* are expected to exceed 10% within the next 12 months.

HOLD: Total returns* are expected to be within +10% to – 10% within the next 12 months.

SELL: Total returns* are expected to be below -10% within the next 12 months.

TRADING BUY: Total returns* are expected to exceed 10% within the next 3 months.

TRADING SELL: Total returns* are expected to be below -10% within the next 3 months.

*Capital gain + dividend yield

Sector Recommendations:

OVERWEIGHT: The industry defined by the analyst is expected to exceed 10% within the next 12 months.

NEUTRAL: The industry defined by the analyst is expected to be within +10% to – 10% within the next 12 months.

UNDERWEIGHT: The industry defined by the analyst, is expected to be below -10% within the next 12 months.

ESG Rating Framework:

★★★★★ : Appraised with 3% premium to fundamental fair value

★★★★ : Appraised with 1% premium to fundamental fair value

★★★ : Appraised with 0% premium/discount to fundamental fair value

★★ : Appraised with -1% discount to fundamental fair value

★ : Appraised with -5% discount to fundamental fair value

Disclaimer: The report is for internal and private circulation only and shall not be reproduced either in part or otherwise without the prior written consent of Apex Securities Berhad. The opinions and information contained herein are based on available data believed to be reliable. It is not to be construed as an offer, invitation or solicitation to buy or sell the securities covered by this report.

Opinions, estimates and projections in this report constitute the current judgment of the author. They do not necessarily reflect the opinion of Apex Securities Berhad and are subject to change without notice. Apex Securities Berhad has no obligation to update, modify or amend this report or to otherwise notify a reader thereof in the event that any matter stated herein, or any opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Apex Securities Berhad does not warrant the accuracy of anything stated herein in any manner whatsoever and no reliance upon such statement by anyone shall give rise to any claim whatsoever against Apex Securities Berhad. Apex Securities Berhad may from time to time have an interest in the company mentioned by this report. This report may not be reproduced, copied or circulated without the prior written approval of Apex Securities Berhad.

As of **Tuesday, 28 Jul, 2026**, the analyst(s), whose name(s) appears on the front page, who prepared this report, has interest in the following securities covered in this report:

(a) nil.
